

Sign In Instructions

- 1. Open your internet browser (Chrome preferred) and navigate to: **events5.relativity.one**
- 2. Enter email address you registered with on the Community site and click **Continue**.



The screenshot shows the RelativityOne login interface. At the top is the RelativityOne logo. Below it is a 'Username' label above a text input field. The input field contains a person icon and a vertical line. A red arrow points to the right side of this input field. Below the input field is a blue button labeled 'Continue'.

- 3. Enter ***Welcome123!@#*** as the password and click **Login**.

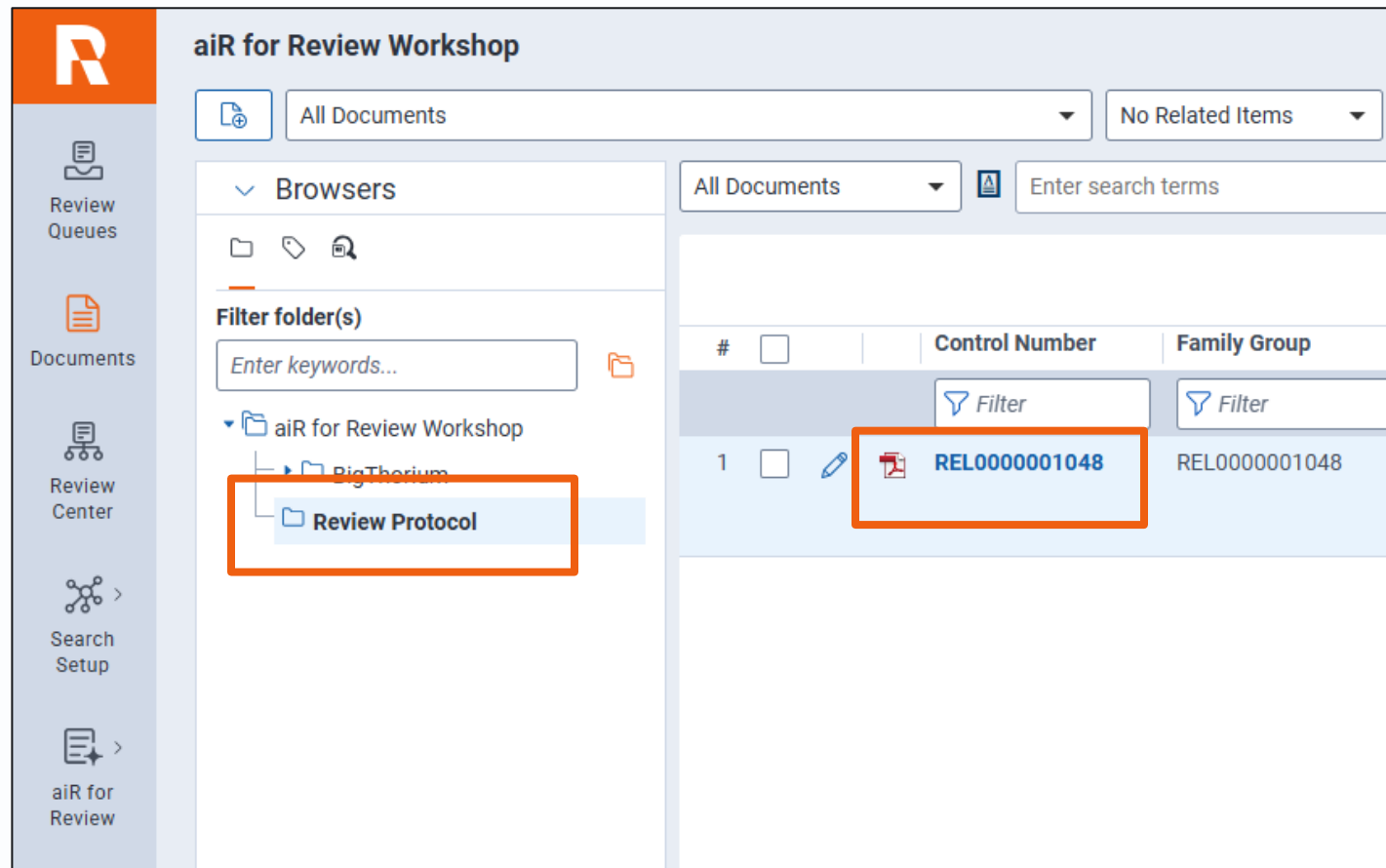


The screenshot shows the RelativityOne login interface. At the top is the RelativityOne logo. Below it is a 'Username' label above a text input field. The input field contains a person icon and a vertical line. A red arrow points to the right side of this input field. Below the input field is a blue button labeled 'Continue'.

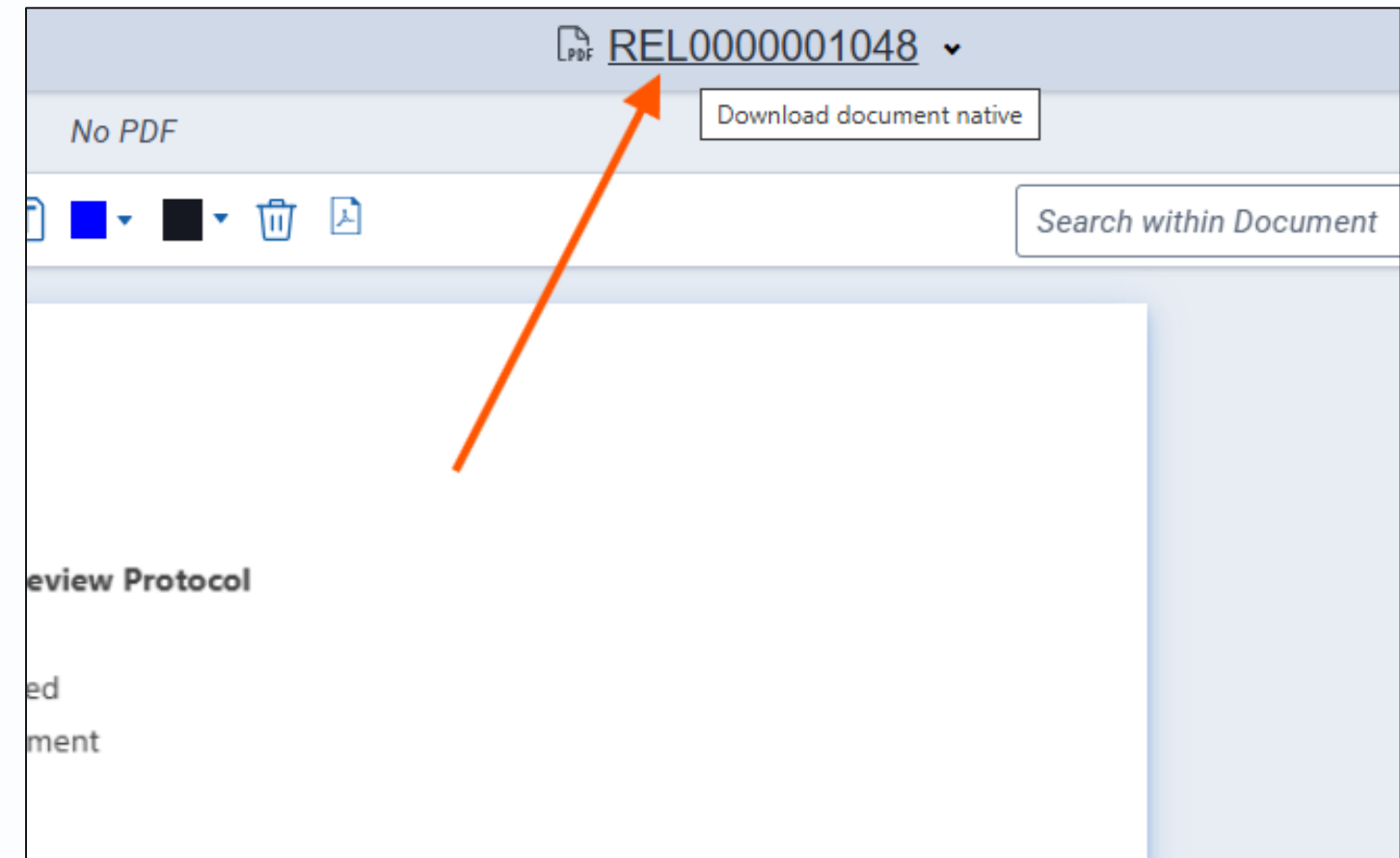
- 4. From the Workspaces tab, click the link for your workspace, which uses the following convention:
 - **YYYY.MM.DD - aiR - aiR #**

Before we get started...

- Click on the **Review Protocol** folder
- Click on **REL000001048** to open

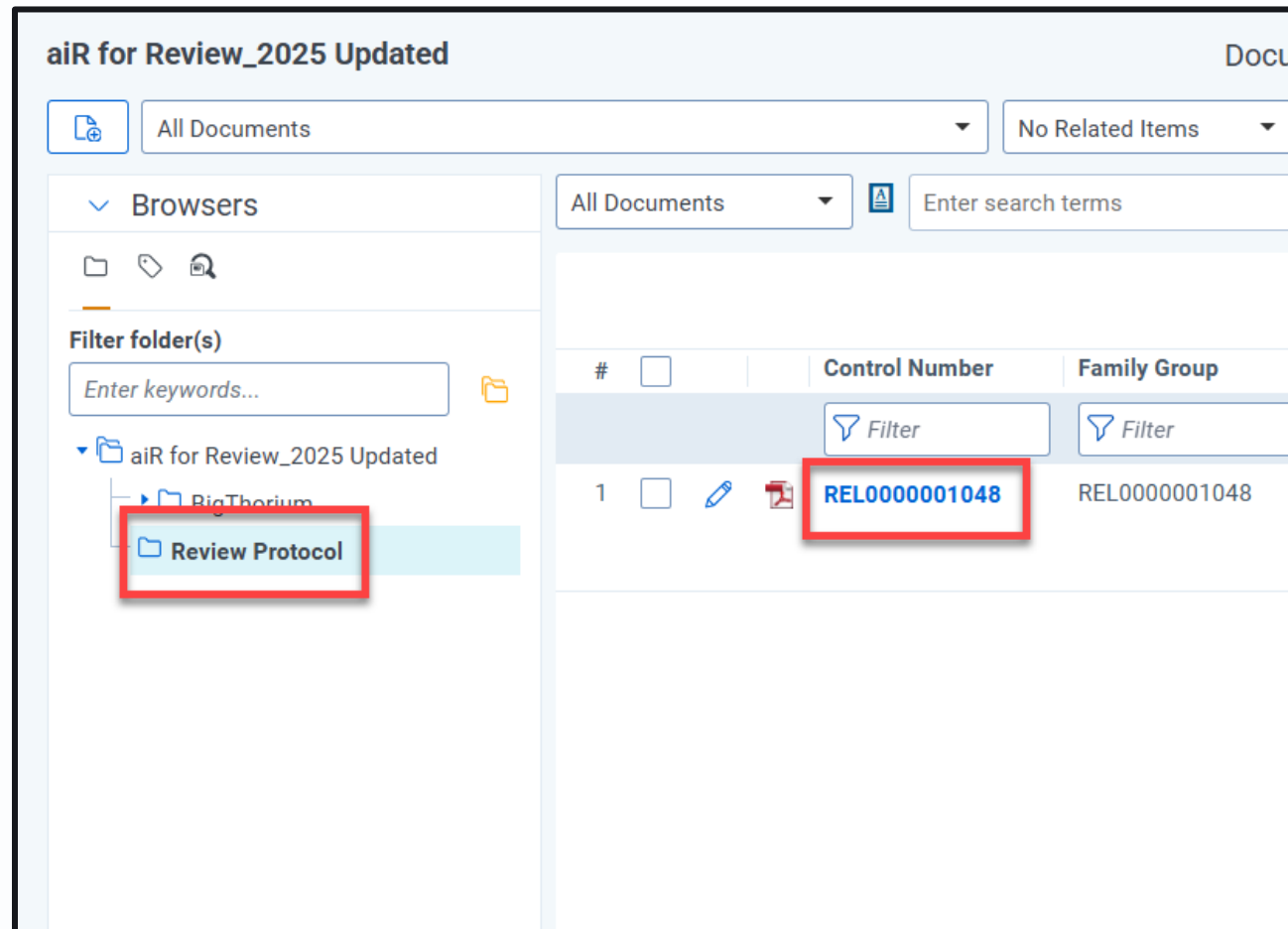


- Click the **Control Number** in the top of the viewer and **Download Document Native**

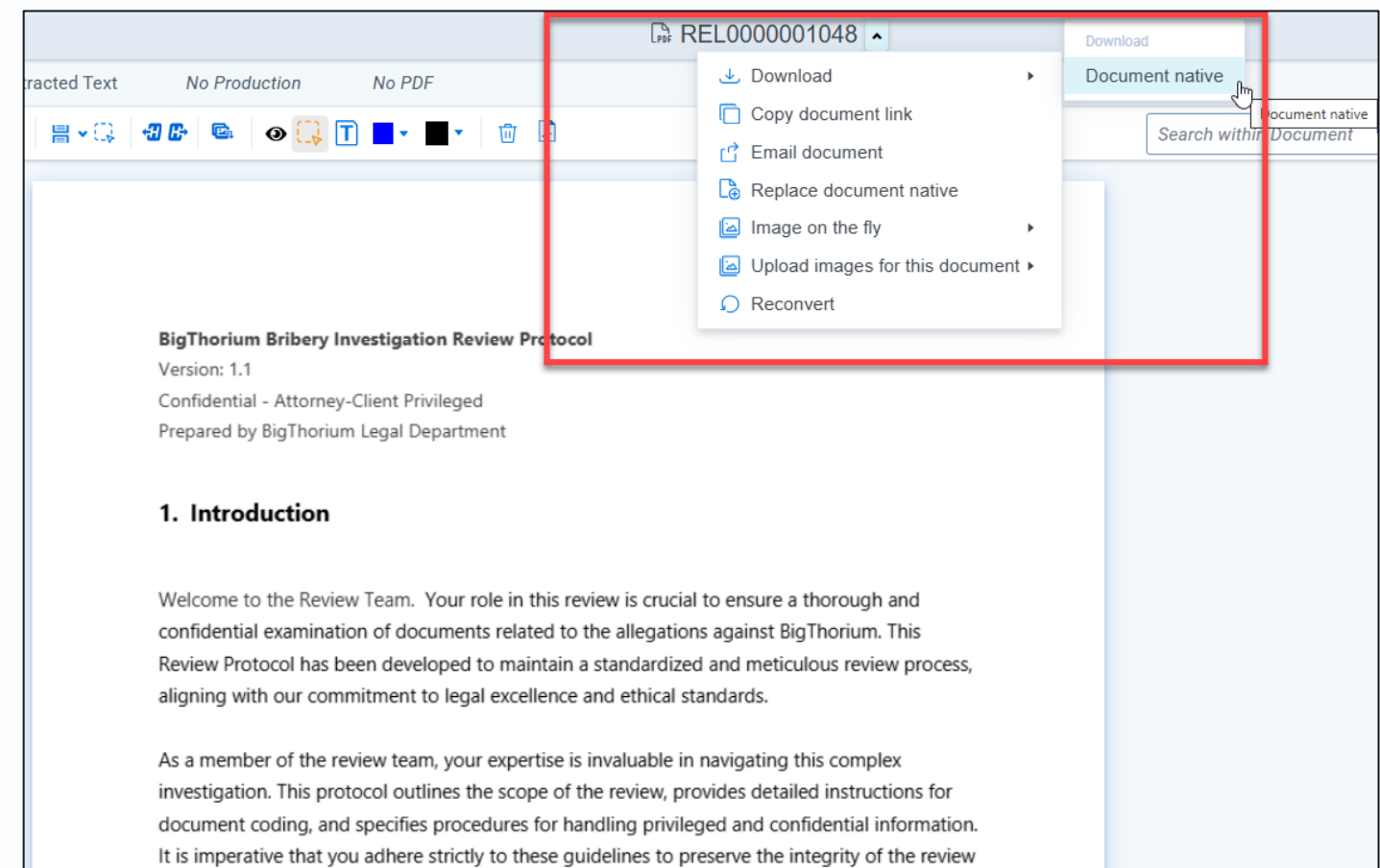


Before we get started...

- Click on the **Review Protocol** folder
- Click on **REL0000001048** to open



- Click the **Control Number** in the top of the viewer and **Download Document Native**



Relativity

aiR for Lawyers: A Practitioner's Guide to the aiR Suite

Objective

- To provide attendees with a comprehensive understanding of the aiR for Review application, highlighting its advanced AI-driven features, practical applications across LDI use cases, and new capabilities that enhance and streamline project workflows.
- Through a combination of lecture and hands-on exercises, participants will learn how to leverage aiR for Review to enhance their review processes, increase efficiency, and improve accuracy in identifying relevant documents, key documents, and issues.

Agenda

- Legal Principles and Case Law
- What are Relativity aiR and Relativity aiR for Review
- Identify relevant documents using aiR for Review and evaluate results
- Iterate on the prompt criteria
- Maintain a defensible process through versioning and validation
- Protecting sensitive client data using aiR for Privilege
- Organizing your evidence into clear actionable insights using aiR for Case Strategy

Legal Principles and Case Law



“This judicial opinion now recognizes that computer-assisted review is **an acceptable way to search** for relevant ESI in appropriate cases.”

“Computer-assisted review appears to be **better than the available alternatives**, and thus should be used in appropriate cases.”

“While this Court recognizes that computer-assisted review is not perfect, the Federal Rules of Civil Procedure **do not require perfection.**”

Da Silva Moore v. Publicis Group

11 Civ. 1279 (ALC) (AJP) (S.D.N.Y. Feb. 24, 2012)



“In the three years since *Da Silva Moore*, the case law has developed to the point that it is now **black letter law** that where the producing party wants to utilize TAR for document review, courts will permit it”

Rio Tinto PLC v. Vale S.A.

14 Civ. 3042 (RMB)(AJP) (S.D.N.Y. Mar. 2, 2015)



“Responding parties are best situated to evaluate the procedures, methodologies, and technologies appropriate for preserving and producing their own electronically stored information.”

Sedona Principle 6

The Sedona Principles, Third Edition, 19 SEDONA CONF. J. 1, Principle 6



“Lawyers must have a reasonable understanding of the capabilities and limitations of the specific GAI technology that the lawyer might use... This is not a static undertaking.”

ABA Formal Opinion 512

Discussing application of Rule 1.1 on competence

What is Relativity aiR?



Generative AI solutions that are **fit-for-purpose** and produce **defensible results**—all within the **security of RelativityOne**

Relativity aiR

for Review

What is Relativity aiR for Review?

- aiR for Review uses generative AI to:
 - Identify relevant documents
 - Describe a document's relevance using natural language
 - Demonstrate relevance using citations from the document
- aiR for Review can also assign issue tags and identify which documents are key.
- Training is similar to training a review team: Provide case background and coding instructions and aiR for Review does the rest

Relativity aiR
for Review

What You Can Do With aiR for Review



Conduct First-Pass Review

Determine what you need to produce and discover essential insights quickly and accurately.



Kick Start Your Review Process

Prioritize the most important documents to give to reviewers or setup queues quickly.



QC Traditional Review

Compare aiR for Review's coding predictions to decisions made by reviewers to accelerate QC and improve results.



Gain Early Case Insights

Learn more about your matter right from the start, leading to quicker and more strategic decisions.



Analyze Productions From Other Parties

Reduce the effort to find important material and get it into the hands of decision makers, fast.



Uncover Material for an Internal Investigation

Find documents and insights that help you understand the story hidden in your data.

Input



1. Relativity Instructions



2. Lawyer / Subject Matter Expert Provided Criteria



3. Document

Relativity aiR
for Review



8. Validation of the Citation From the Source Document

Output



4. Citations



5. Rationale



6. Considerations

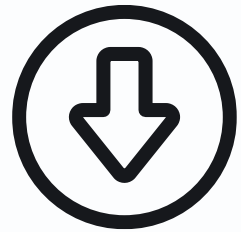


7. Recommendation



Identify your population for prompt criteria iteration

Best practices for picking documents



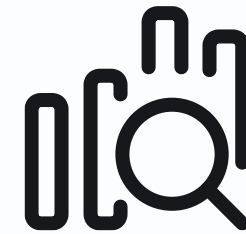
Reduce the size of
your population

Remove duplicate
information



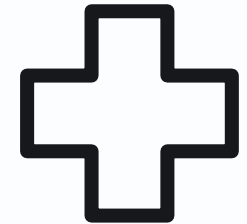
Ensure diversity in
your sample

Cover all areas
of interest



Aim for a
rich sample

50-75% relevant,
25-50% not relevant



50-100 documents
to start, expand
as necessary

Tools to Assist

Non-duplication

Not wasting aiR (or humans) on two documents it's likely to make the same decision on

- Email Threading
- TND
- Hash duplicates

Richness

Good representation of relevance and/or all issues

- Date filters
- STRs
- Key custodians
- Already identified relevant documents

Diversity

Representation across what you're likely to see

- Clustering
- Stratified Sampling script
- Targeted searching
- Random sampling for rich populations

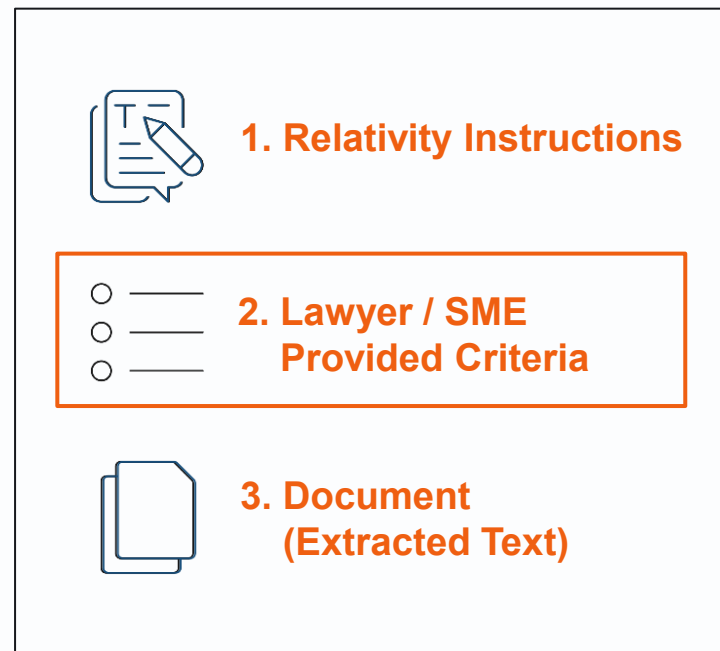
File Analysis

Remove docs with no text/too much text

- Extracted text size script

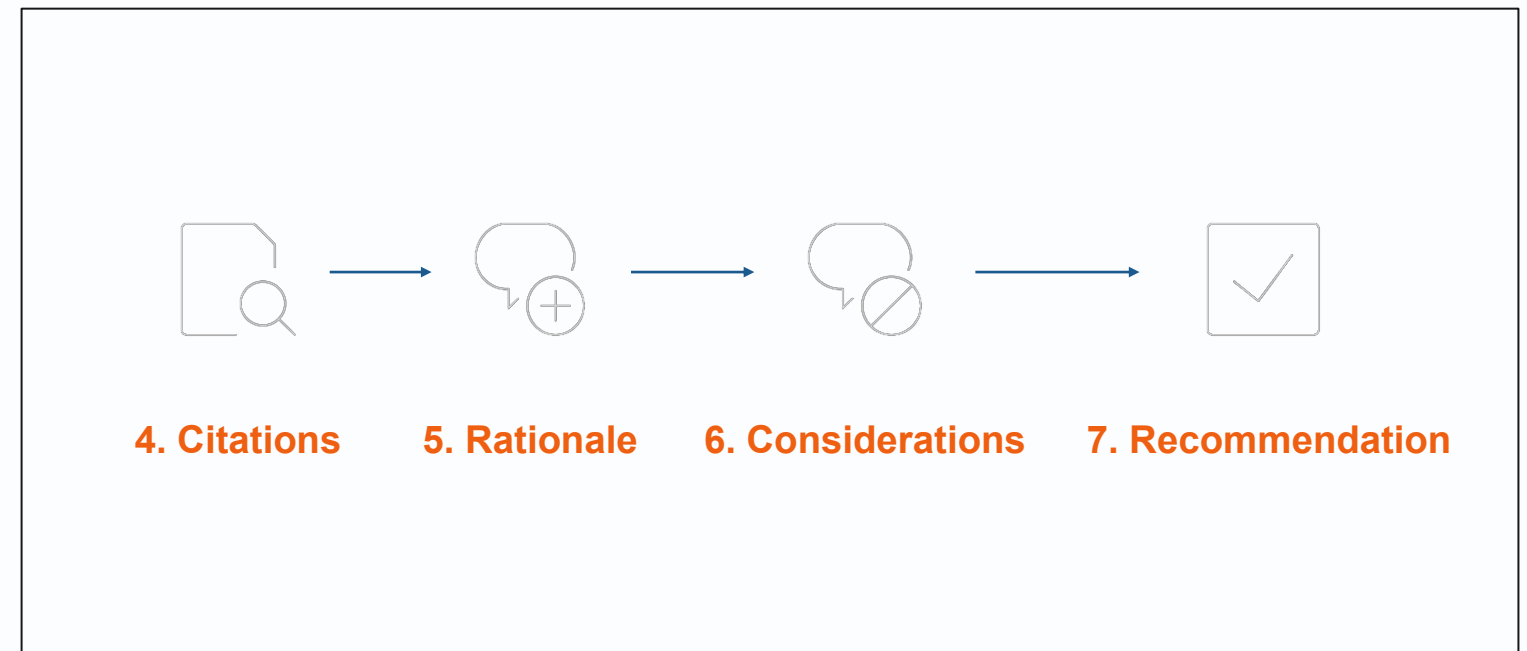
Create and run an
aiR for Review
project using
prompt kickstarter

Input



Relativity aR
for Review

Output



8. Validation of the Citation
From the Source Document



Review
Queues



Documents



Review
Center



Search
Setup



aiR for
Review

aiR for Review Projects

aiR for Review Jobs



New aiR for Review Project

All aiR for Review Projects

Add Widget



0 - 0 of 0 100 per page

#	Name	Description	Data Source	Prompt Criteria:...	Prompt Criteria:...	Prompt Criteria:...	Project Use Case	System Created ...	System Created By
	Filter	Filter	Filter	(All)	(All)	=	(All)	(All)	Filter

No data.

Setting up your aiR for Review Project

 Setup Project 

The following settings cannot be changed after the Project has been created.

Project Name *

ABC_Relevance_20260327

Description

Investigation into relevant documents related to the potential bribery of officials of the City of Atlantis

Data Source ? *

Documents for Prompt Iteration Sample

Select

Clear

Project Prompt Criteria

☒ Start Blank
☐ Copy Existing

Prompt Criteria Name ? *

ABC_Relevance_20260327 

Analysis Type ? *

Relevance

Project Use Case ? *

Internal investigation

Create Project

Cancel

Analysis Types

Relevance

Predict documents relevant to matters or requests for production

Key Docs

Find documents important to the case or investigation that could otherwise be missed

Issues

Locate material relating to the different issues – of fact or legal –that are relevant to the case

aiR

ABC_Relevance_20260327

Relevance

Develop

Documents for Prompt Ite...
0 analyzed | 10 total

Version 1
Saved 3/27/2026

Analyze 10 documents
Run aiR for Review

Draft with AI

Case Summary

Relevance

Matter Overview

The following is a discrimination investigation. BigThorium is a company that has been building a new power plant and recruiting workers to help with the project. The company is facing allegations of discriminatory treatment and abuse of employees based on their national origin and/or race, as well as retaliation against employees who opposed the company's unlawful conduct. The plaintiffs (Arvind Patel and Muhammad Kumar) are former employees of BigThorium.

People and Aliases

- William Davis, Director of Operations (Alias: Bill): wdavis@bigthorium.com

- Francis Ham, CEO (Alias: Frank): fham@bigthorium.com

- Samantha Jones, Recruiter (Alias: Sam): sjones@bigthorium.com

- Arvind Patel, Welder: apatel@bigthorium.com

- Muhammad Kumar, Welder: mkuman@bigthorium.com

- Natasha Green, Attorney: ngreen@gnspartners.com

- Ionut Albu, Crane Operator: ialbu@bigthorium.com, ionut.albu@protonmail.com

Noteworthy Organizations

- BigThorium: The company where all these persons were involved, which required new job positions to be filled and faced issues related to worker complaints, housing, security, and monitoring of workers' emails.

- CNCinCareers: Recruitment company hired by BigThorium to find skilled workers for the power plant project.

- GNS Partners: Law firm where Natasha Green is employed as an attorney representing Francis Ham.

Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries

1

- 10 of 10

200

per page

#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
	Filter	Filter	Filter	Filter	Filter	Filter
1	REL0000000689					
2	REL0000000876					
3	REL0000000967					
4	REL0000001003					
5	REL0000001007					
6	REL0000001018					
7	REL0000001020					
8	REL0000001024					
9	REL0000001031					
10	REL0000001032					

All 10

Create Queue



Review Queues

Documents

Review Center

Search Setup

aiR for Review



ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt Ite...
0 analyzed | 10 total



Version 1
Saved 3/27/2026



Analyze 10 documents
Run aiR for Review



Draft Prompt Criteria with AI

Select up to 10 case related documents (TXT, DOCX, PDF) with a total of 300,000 characters. ?

Files selected: 0 / 10

Characters: 0 / 300,000



Drop file here or [browse files](#)



Add text manually

Include Issues in Relevance Criteria ?



Draft

Cancel

Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries ?



1

- 10 of 10

200

per page



#



Control Number

Reviewer Coded

aiR Prediction

aiR Score

aiR Rationale

aiR Consideration

Filter

Filter

Filter

Filter

Filter

Filter

1



REL0000000689

2



REL0000000876

3



REL0000000967

4



REL0000001003

5



REL0000001007

6



REL0000001018

7



REL0000001020

8



REL0000001024

9



REL0000001031

10



REL0000001032

All 10



Create Queue



ABC_Relevance_20260327
Relevance

Develop |  Documents for Prompt Ite...
0 analyzed | 10 total |  Version 1
Saved 3/27/2026 | 

 Analyze 10 documents
Run aiR for Review | 

Draft Prompt Criteria with AI

Select up to 10 case related documents (TXT, DOCX, PDF) with a total of 300,000 characters. 
Files selected: 1 / 10
Characters: 15,049 / 300,000

 Drop file here or [browse files](#)

 Add text manually

REL0000001048.PDF
15,049 characters

Document Type *

Choose...

Review Protocol
Request for Production
General Case Memo
Complaint
Key Document
Other



Include Issues in Relevance Criteria 



Draft

Cancel

Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries 

1

- 10 of 10

200

per page

#	☐	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
		 Filter	 Filter	 Filter	 Filter	 Filter	 Filter
1	☐	REL0000000689					
2	☐	REL0000000876					
3	☐	REL0000000967					
4	☐	REL0000001003					
5	☐	REL0000001007					
6	☐	REL0000001018					
7	☐	REL0000001020					
8	☐	REL0000001024					
9	☐	REL0000001031					
10	☐	REL0000001032					

All 10

Create Queue



ABC_Relevance_20260327
Relevance

Develop |  Documents for Prompt Ite...
0 analyzed | 10 total

 Version 1
Saved 3/27/2026



 Analyze 10 documents
Run aiR for Review



Draft Prompt Criteria with AI

Select up to 10 case related documents (TXT, DOCX, PDF) with a total of 300,000 characters. 

Files selected: 1 / 10

Characters: 15,049 / 300,000

 Drop file here or [browse files](#)

 Add text manually

REL0000001048.PDF
15,049 characters

Document Type *
Review Protocol 



Include Issues in Relevance Criteria 



Draft

Cancel

Metrics History

Metrics will display once the analysis begins.

Analysis Results Summaries 

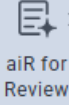
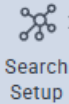
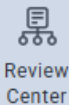
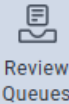
 | 1 - 10 of 10 | 200 per page 

#	☐	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
		 Filter	 Filter	 Filter	 Filter	 Filter	 Filter
1	☐	REL0000000689					
2	☐	REL0000000876					
3	☐	REL0000000967					
4	☐	REL0000001003					
5	☐	REL0000001007					
6	☐	REL0000001018					
7	☐	REL0000001020					
8	☐	REL0000001024					
9	☐	REL0000001031					
10	☐	REL0000001032					

All 10

Create Queue





ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt Ite...
0 analyzed | 10 total



Version 1
Saved 3/27/2026



Analyze 10 documents
Run aiR for Review



Draft with AI



Case Summary *

Relevance *



Matter Overview ? *

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases ?

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.
- Michael Brown : Investigative Journalist at Atlantis Times, possibly reporting on the allegations or related events.

Noteworthy Organizations ?

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries ?



1

- 10 of 10

200

per page



#



Control Number

Reviewer Coded

aiR Prediction

aiR Score

aiR Rationale

aiR Consideration

Filter

Filter

Filter

Filter

Filter

Filter

1



REL0000000689

2



REL0000000876

3



REL0000000967

4



REL0000001003

5



REL0000001007

6



REL0000001018

7



REL0000001020

8



REL0000001024

9



REL0000001031

10



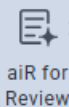
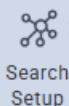
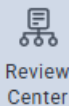
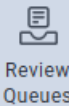
REL0000001032

All 10



Create Queue





ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt It...
0 analyzed | 10 total



Version 1
Saved 3/27/2026



Analyze 10 documents
Save prompt criteria to analyze



Draft with AI



Case Summary



Relevance



Relevance Field



Relevance



Relevant Choice



Relevant



Relevance Criteria



Documents are relevant if they relate to the RFP from the City of Atlantis, BigThorium's bidding process, discussions about gifts or bribes to government officials, or the purchase or delivery of luxury goods. Irrelevant documents include those unrelated to the municipal energy project or outside the scope of the allegations.

Issues Field



Choose...



You have unsaved changes
12,297 characters left

Save

Discard

Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries



1

- 10 of 10

200

per page



#



Control Number

Reviewer Coded

aiR Prediction

aiR Score

aiR Rationale

aiR Consideration

Filter

Filter

Filter

Filter

Filter

Filter

1



REL0000000689

2



REL0000000876

3



REL0000000967

4



REL0000001003

5



REL0000001007

6



REL0000001018

7



REL0000001020

8



REL0000001024

9



REL0000001031

10

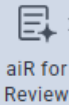
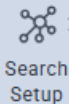
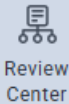
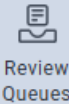


REL0000001032

All 10

Create Queue





ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt Ite...
0 analyzed | 10 total



Version 1
Saved 3/27/2026



Analyze 10 documents
Run aiR for Review

Draft with AI



Case Summary



Relevance



Relevance Field*

Relevance



Relevant Choice*

Relevant



Relevance Criteria ?*

Documents are relevant if they relate to the RFP from the City of Atlantis, BigThorium's bidding process, discussions about gifts or bribes to government officials, or the purchase or delivery of luxury goods. Irrelevant documents include those unrelated to the municipal energy project or outside the scope of the allegations.

Issues Field ?

Choose...



Metrics

History

Metrics will display once the analysis begins.

Analysis Results

Summaries ?



1

- 10 of 10

200

per page



#



Control Number

Reviewer Coded

aiR Prediction

aiR Score

aiR Rationale

aiR Consideration

Filter

Filter

Filter

Filter

Filter

Filter

1



REL0000000689

2



REL0000000876

3



REL0000000967

4



REL0000001003

5



REL0000001007

6



REL0000001018

7



REL0000001020

8



REL0000001024

9



REL0000001031

10



REL0000001032

All 10

Create Queue



Disclaimer:

Relativity has created this AI-synthesized dataset and, although it is inspired by real-life events, its details, contents, and the events that it depicts are fictional. Any similarities between real people or events is entirely coincidental and not intentional.

Workshop Scenario

- BigThorium is a company specializing in sustainable energy solutions
- In March 2017, the City of Atlantis issued a Request for Proposal for a municipal energy project to various entities, including BigThorium. BigThorium won the contract.
- BigThorium has now been alerted to allegations that employees bribed city officials to win the contract

Workshop Scenario

- Your role in this will be to help identify some early case insights on your data to see if there is any validity to these allegations
- Now that you have your sample for Prompt Criteria iteration, you will:
 - Create an aiR for Review project
 - Draft prompt criteria using prompt kickstarter and analyze your population.

Exercise



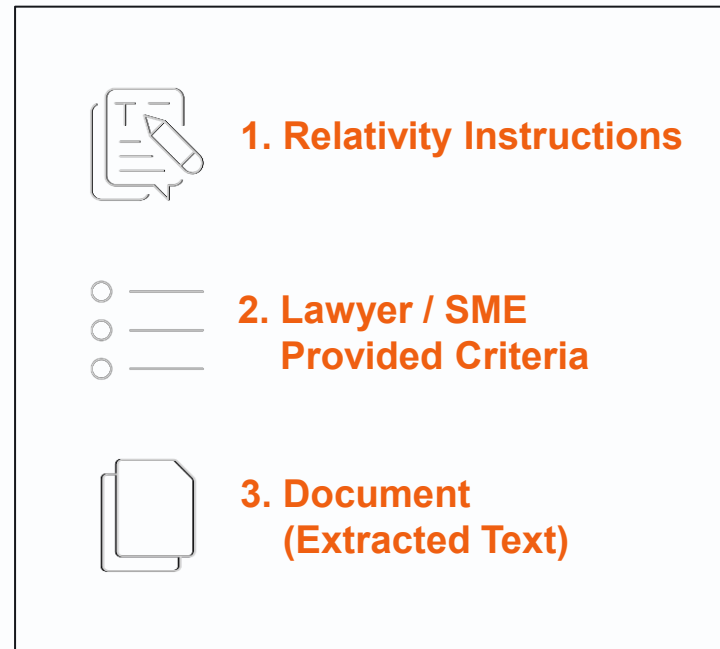
Create and Run an aiR for Review Project

Workbook Page(s): 4-6



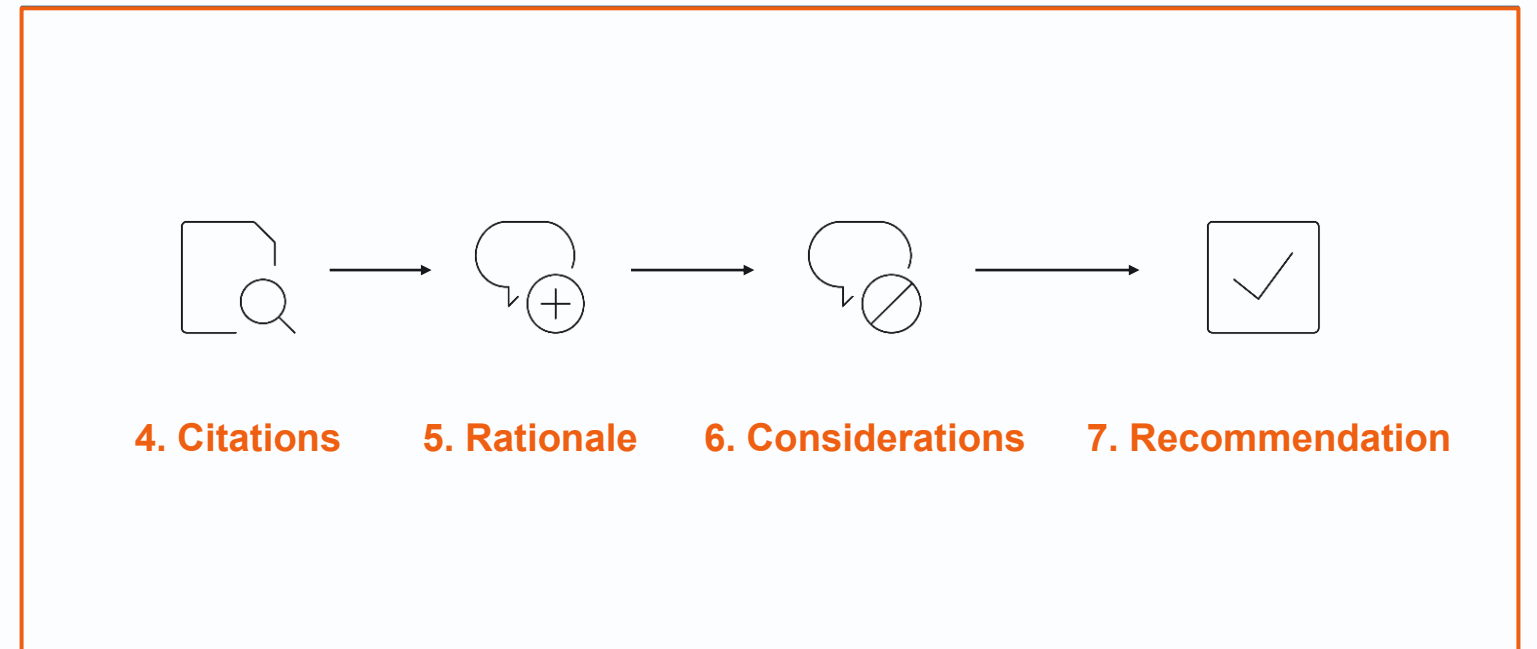
Evaluate aiR for Review Results

Input



Relativity aiR
for Review

Output



8. Validation of the Citation
From the Source Document

Document level results

Metrics History									
Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
10	10	0	0	2	6	2	0	0	0

Analysis ResultsSummaries ?

1- 10 of 10200 per page

#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
	Filter	Filter	Filter	Filter	Filter	Filter
1	REL0000000689		Borderline Relevant	2	The document discusses risk management and contingency planning strategies between BigThorium and Robert Williams, a City of Atlantis official. While it does not directly mention the RFP, bribery, or luxury goods, the communication between BigThorium and a government official could be relevant to understanding the nature of their interactions and whether they pertain to the allegations. The mention of collaboration and strengthening strategies could hint at discussions related to the municipal energy project, but this is not explicitly stated.	The document does not explicitly re the RFP, bribery, improper payments goods transactions. It is possible tr communication is entirely unrelated allegations and focuses solely on le risk management practices. The lac evidence connecting this email to tl investigation criteria makes its rele uncertain.
2	REL0000000876		Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis, regarding meeting minutes from a discussion on April 10th	The document does not provide the content of the meeting minutes, wh the ability to assess whether the dis pertained to the RFP, improper payn other relevant issues. The commun

© Relativity. All rights reserved.

The Relativity logo, which is a stylized orange letter 'R'.

See the Results



Document Summary



Recommendation



Rationale



Considerations



Citations

Documents

aiR for Review Analysis

Summaries

aiR Topic

Email Exchange on Promotions and Achievements

aiR Content Summary

This is an email conversation between Francis Ham and Robert Williams sharing personal career milestones and community fundraising successes, expressing mutual encouragement and interest in staying connected.

Viewing Onboarding Demo Version 1

Responsive

Not Relevant

Rationale

The document contains a congratulatory exchange between Francis Ham, the newly promoted CEO of BigThorium, and Robert Williams, the City Treasurer. However, there is no mention of BigThorium's bidding process, gift-giving, incentives, or inappropriate behavior. The content is focused on personal achievements and does not provide evidence of bribery or any relevant activities related to the municipal energy project.

Considerations

The email exchange could potentially indicate a personal relationship between the CEO of BigThorium and the City Treasurer, which might be worth noting in the broader context of the investigation. However, there is no direct evidence of bribery, gift-giving, or inappropriate behavior in this document.

2.

I just wrapped up the city fundraiser for local charities and we exceeded our goal by 40%!

Page 2

1.

...

Native

Image

Extracted Text

No Production

No PDF

100%

Search within Document

Celebrating Wins Together!

Sent: Thur 3/9/2017 10:37:40 AM (UTC)

From: Francis Ham

To: Robert Williams

Hey Francis,

Thanks for sharing your recent promotion news! That's truly awesome, and definitely something to be proud of. As for me, I just wrapped up the city fundraiser for local charities and we exceeded our goal by 40%! It's been a fulfilling journey working with the community.

We should catch up soon and swap stories! Let's keep cheering each other on!

Best,

Robert Williams

City Treasurer

ISO 8601: 2017-03-09T10:37:40-0500

Date: Thu, 09 Mar 2017 10:37:40 (EST)

From: Francis Ham <fham@bigthorium.com>

To: Robert Williams <robert.williams@atlantis.gov>

CC:

Subject: Celebrating Wins Together!

Hey Robert,

I hope you're doing well! I wanted to share that I just got promoted to CEO here at BigThorium! It feels surreal, but I'm excited about the new challenges ahead.

Also, I'd love to hear more about your recent achievements. I firmly believe that sharing milestones helps keep the morale high!

Cheers,

Francis Ham

CEO

© 2024 Relativity ODA LLC

View Similar Documents

Coding Layout

Edit

1st Level Review

1st Level Review

Control Number

BTv5_000005056

Responsiveness

Responsive

Privilege

Privilege Type

Significant

Issues

Confidentiality

Privacy Redaction Needed

Attorney Review Comments

Document Metadata

Email Metadata

Primary Date/Time

3/9/2017 10:37 AM

Parent Doc ID

File Name

BTATL15893_native_1.eml

All Paths/Locations

Custom Text

Question

New

Link

Unlink

0

0 of 0

10

Question

Answer

No data.

Family Group



Review and iteration



Iterate on your
prompt criteria and
re-analyze population



Review
Queues



Documents



Review
Center



Search
Setup



aiR for
Review



ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt It...
10 analyzed | 10 total



Version 1
Ran 3/27/2026



Analyze 10 documents
Run aiR for Review



Case Summary

Relevance



Matter Overview

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

Noteworthy Organizations

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Metrics History

Documents				aiR Analysis			Conflicts	
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant
0	10	0	0	2	6	2	1	0
								Not Relevant
								1

Analysis Results

Summaries

| 1 - 10 of 10 | 200 per page

#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
1	REL0000000689	Relevant	Borderline Relevant	2	The document discusses risk management and contingency planning strategies between BigThorium and Robert Williams, a City of Atlantis official. While it does not directly mention the RFP, bribery, or luxury goods, the communication between BigThorium and a government official could be relevant to understanding the nature of their interactions and whether they pertain to the allegations. The mention of collaboration and strengthening strategies could hint at discussions related to the municipal energy project, but this is not explicitly stated.	The document does not explicitly re the RFP, bribery, improper payments goods transactions. It is possible th communication is entirely unrelated allegations and focuses solely on le risk management practices. The lac evidence connecting this email to tl investigation criteria makes its rele uncertain.
2	REL0000000876	Not Relevant	Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis, regarding meeting minutes from a discussion on April 10th. While the content of the meeting minutes is not included in the document, the communication suggests a direct interaction between BigThorium and a City of Atlanti	The document does not provide the content of the meeting minutes, wh the ability to assess whether the di pertained to the RFP, improper payr other relevant issues. The commun could potentially be routine and unr the allegations. Without more conte attached minutes, the relevance is enaculativ

All 10

Create Queue



aiR

ABC_Relevance_20260327

Relevance

Develop

Documents for Prompt It...

0 analyzed | 10 total

Version 2

Saved 3/27/2026

+

Analyze 10 documents

Run aiR for Review

The prompt criteria has been saved as version 2 and is out of sync with version 1 metrics. Run another analysis to see version 2 metrics.

Case Summary

Relevance

Relevance Field *

Relevance

Relevant Choice *

Relevant

Relevance Criteria ? *

Documents are relevant if they relate to the RFP from the City of Atlantis, BigThorium's bidding process, discussions about gifts or bribes to government officials, or the purchase or delivery of luxury goods. Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant. Personal relationships may be relevant. Identify them in the rationale.
Irrelevant documents include those unrelated to the municipal energy project or outside the scope of the allegations.

Issues Field ?

Choose...

Metrics

History

Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
0	10	0	0	2	6	2	1	0	1

Analysis Results

Summaries ?

1

- 10 of 10

200

per page

#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
1	REL0000000689	Relevant	Borderline Relevant	2	The document discusses risk management and contingency planning strategies between BigThorium and Robert Williams, a City of Atlantis official. While it does not directly mention the RFP, bribery, or luxury goods, the communication between BigThorium and a government official could be relevant to understanding the nature of their interactions and whether they pertain to the allegations. The mention of collaboration and strengthening strategies could hint at discussions related to the municipal energy project, but this is not explicitly stated.	The document does not explicitly re the RFP, bribery, improper payments goods transactions. It is possible th communication is entirely unrelated allegations and focuses solely on le risk management practices. The lac evidence connecting this email to tl investigation criteria makes its rele uncertain.
2	REL0000000876	Not Relevant	Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis, regarding meeting minutes from a discussion on April 10th.	The document does not provide the content of the meeting minutes, wh the ability to assess whether the di pertained to the RFP, improper payr other relevant issues. The commun

All 10

Create Queue

- 

Review Queues
- 

Documents
- 

Review Center
- 

Search Setup
- 

aiR for Review



ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt Ite...
0 analyzed | 10 total



Version 2
Saved 3/27/2026





Analyze 10 documents
Run aiR for Review



Case Summary 

Relevance 



Relevance Field 

Relevance

Relevant Choice 

Relevant

Relevance Criteria  

Documents are relevant if they relate to the RFP from the City of Atlantis, BigThorium's bidding process, discussions about gifts or bribes to government officials, or the purchase or delivery of luxury goods. Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant. Personal relationships may be relevant. Identify them in the rationale.

Irrelevant documents include those unrelated to the municipal energy project or outside the scope of the allegations.

Issues Field 

Choose...



The prompt criteria has been saved as version 2 and is out of sync with version 1 metrics. Run another analysis to see version 2 metrics.

Metrics

History

Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
0	10	0	0	2	6	2	1	0	1

Analysis Results

Summaries 



1

- 10 of 10

200

per page



#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
	 Filter	 Filter	 Filter	 Filter	 Filter	 Filter
1	REL0000000689	Relevant	Borderline Relevant	2	The document discusses risk management and contingency planning strategies between BigThorium and Robert Williams, a City of Atlantis official. While it does not directly mention the RFP, bribery, or luxury goods, the communication between BigThorium and a government official could be relevant to understanding the nature of their interactions and whether they pertain to the allegations. The mention of collaboration and strengthening strategies could hint at discussions related to the municipal energy project, but this is not explicitly stated.	The document does not explicitly re the RFP, bribery, improper payments goods transactions. It is possible th communication is entirely unrelated allegations and focuses solely on le risk management practices. The lac evidence connecting this email to tl investigation criteria makes its rele uncertain.
2	REL0000000876	Not Relevant	Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis, regarding meeting minutes from a discussion on April 10th.	The document does not provide the content of the meeting minutes, wh the ability to assess whether the di pertained to the RFP, improper payr other relevant issues. The commun

All 10

Create Queue



Workshop Scenario

- Review your documents to determine whether they are relevant to our investigation and code them accordingly
- As you review aiR's results alongside the documents, you see:
 - Documents that are relevant to the allegations
 - Documents that are not
 - Documents predicted as borderline because aiR needs more guidance on whether the content is relevant or not.

Workshop Scenario

- After drafting updates to your prompt criteria, you will re-analyze your document set to see how it updates your results
- You can use the updated prompt criteria found in your workbook, or if you are up to the challenge, you can update the prompt criteria based on your notes alone

Prompt Criteria Updates

Relevance Criteria field:

Relevant documents include those related to the RFP and bidding process for the City of Atlantis municipal energy project, communications between BigThorium employees and City of Atlantis officials, discussions or documentation regarding gifts, incentives, or payments to public officials, internal discussions about the bidding process or contract award, and records of luxury goods transactions or use of third-party intermediaries.

Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant.

Personal relationships may be relevant. Identify them in the rationale.

Non-relevant documents would include those unrelated to the municipal energy project or outside the scope of the alleged bribery activities.

Exercise



Evaluate aiR for Review Results and Iterate on Prompt Criteria

Workbook Page(s): 7-11



Review versioning,
project sets, and
validate
the prompt criteria



- Review Queues
- Documents
- Review Center
- Search Setup
- aiR for Review



ABC_Relevance_20260327
Relevance

Develop



Documents for Prompt Ite...
10 analyzed | - total



Version 1
Ran 3/27/2026



Viewing previous set



Case Summary

Matter Overview ?

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People And Aliases ?

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.
- Michael Brown : Investigative Journalist at Atlantis Times, possibly reporting on the allegations or related events.

Noteworthy Terms ?

- RFP : Request for Proposal issued by the City of Atlantis for the municipal energy project.
- FCPA : Foreign Corrupt Practices Act, a U.S. law prohibiting bribery of foreign officials.
- Improper Payments : Payments, gifts, or favors offered to government officials in exchange for favorable treatment.
- Luxury Goods Transactions : Records of purchasing or delivering luxury items that could be construed as bribes.
- Third-Party Involvement : Use of intermediaries or consultants to facilitate improper transactions.

Develop

Documents for Prompt Ite...
0 analyzed | 10 total

Version 2
Saved 3/27/2026

Develop

Documents for Prompt Ite...
10 analyzed

Version 1
Ran 3/27/2026

Reviewer
Uncoded

Analyzed

Not Analyzed

Errored

Not Relevant

Borderline

Relevant

Total

Conflicts

Relevant

Not Relevant

0

10

0

0

2

6

2

1

0

1

Analysis Results

Summaries ?



1

- 10 of 10

200

per page



#



Control Number

Reviewer Coded

aiR Prediction

aiR Score

aiR Rationale

aiR Consideration

Filter

Filter

Filter

Filter

Filter

Filter

1



REL0000000689

Relevant

Borderline Relevant

2

The document discusses risk management and contingency planning strategies between BigThorium and Robert Williams, a City of Atlantis official. While it does not directly mention the RFP, bribery, or luxury goods, the communication between BigThorium and a government official could be relevant to understanding the nature of their interactions and whether they pertain to the allegations. The mention of collaboration and strengthening strategies could hint at discussions related to the municipal energy project, but this is not explicitly stated.

The document does not explicitly re the RFP, bribery, improper payments goods transactions. It is possible th communication is entirely unrelated allegations and focuses solely on le risk management practices. The lac evidence connecting this email to ti investigation criteria makes its rele uncertain.

2



REL0000000876

Not Relevant

Borderline Relevant

2

The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis, regarding meeting minutes from a discussion on April 10th. While the content of the meeting minutes is not included in the document, the communication suggests a direct interaction between BigThorium and a City of Atlantis

The document does not provide the content of the meeting minutes, wh the ability to assess whether the di pertained to the RFP, improper payr other relevant issues. The commun could potentially be routine and un the allegations. Without more conte attached minutes, the relevance is eneculative

All 10

Create Queue





ABC_Relevance_20260327
Relevance

Develop

 Documents for Prompt Ite...
10 analyzed | 10 total

 Version 2
Ran 3/27/2026



 Analyze 10 documents
Clear selection



Case Summary 

Relevance 

<<

:

Relevance Field *

Relevance

Relevant Choice *

Relevant

Relevance Criteria  *

Documents are relevant if they relate to the RFP from the City of Atlantis, BigThorium's bidding process, discussions about gifts or bribes to government officials, or the purchase or delivery of luxury goods. Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant. Personal relationships may be relevant. Identify them in the rationale.

Irrelevant documents include those unrelated to the municipal energy project or outside the scope of the allegations.

Issues Field 

Choose...

Metrics

History

Version	Timestamp	Docs w/ aiR Predict...	Docs w/o aiR Predi...	Uncoded	Errored	Predicted Relevant	Predicted Not Rele...	Predicted
1	3/27/2026, 1:03 PM	10	0	0	0	2	2	6

Analysis Results

Summaries 



1

- 10 of 10

200

per page



#	☐	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
		 Filter	 Filter	 Filter	 Filter	 Filter	 Filter
1	☐	REL0000000689	Relevant	Borderline Relevant	2	The document contains communication between Mark Simmons of BigThorium and Robert Williams, the City Treasurer of Atlantis, discussing risk management and contingency planning. While the content does not directly reference the RFP, bribery, or unethical practices, it does establish a professional relationship between BigThorium and a City of Atlantis official. This relationship could be relevant in the context of the investigation, as personal or professional relationships may provide context for potential influence or improper conduct.	The document does not explicitly r municipal energy project, the RFP, o allegations of bribery or unethical p The discussion appears to be focus general risk management strategie may not directly pertain to the inves Additionally, the communication se professional and does not suggest improper behavior.
2	☐	REL0000000876	Not Relevant	Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis. While the content of the meeting minutes is not included, the exchange suggests a direct interaction between a BigThorium executive and a City of Atlantis official, which could be relevant to the investigation into improper payments or manipulation of the bidding process. The involvement of Sarah Thompson, a key figure in strategic discussions about securing the contract, and Robert Williams, a government official, may indicate discussions related to	The document does not provide the content of the meeting minutes, wh the ability to assess whether the dis pertained to the allegations of bribe unethical practices. The communic could be routine and unrelated to th investigation. Without further conte attached minutes, it is unclear if thi exchange is directly relevant.

All 10

Create Queue





ABC_Relevance_20260327
Relevance

Develop

Documents for Prompt Ite...
10 analyzed | 10 total

Version 2
Ran 3/27/2026



Analyze 10 documents
Run aiR for Review

Case Summary

Relevance

Matter Overview

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

Noteworthy Organizations

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Metrics History

Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
0	10	0	0	2	6	2	1	0	1

Analysis Results

Summaries

1 - 10 of 10 200 per page						
#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
	Filter	Filter	Filter	Filter	Filter	Filter
1	REL0000000689	Relevant	Borderline Relevant	2	The document contains communication between Mark Simmons of BigThorium and Robert Williams, the City Treasurer of Atlantis, discussing risk management and contingency planning. While the content does not directly reference the RFP, bribery, or unethical practices, it does establish a professional relationship between BigThorium and a City of Atlantis official. This relationship could be relevant in the context of the investigation, as personal or professional relationships may provide context for potential influence or improper conduct.	The document does not explicitly mention a municipal energy project, the RFP, or allegations of bribery or unethical practices. The discussion appears to be focused on general risk management strategies that may not directly pertain to the investigation. Additionally, the communication seems professional and does not suggest improper behavior.
2	REL0000000876	Not Relevant	Borderline Relevant	2	The document contains communication between Sarah Thompson, VP of Sales at BigThorium, and Robert Williams, City Treasurer of Atlantis. While the content of the meeting minutes is not included, the exchange suggests a direct interaction between a BigThorium executive and a City of Atlantis official, which could be relevant to the investigation into improper payments or	The document does not provide the content of the meeting minutes, which would be necessary to assess whether the discussion pertained to the allegations of bribery or unethical practices. The communication could be routine and unrelated to the investigation. Without further context from the attached minutes, it is unclear if the exchange is directly relevant.



- Review Queues
- Documents
- Review Center
- Search Setup
- aiR for Review



aiR

ABC_Relevance_20260327

Relevance

Develop

Documents for Prompt It...
10 analyzed | 10 total

Version 2
Ran 3/27/2026

Analyze 10 documents
Run aiR for Review

Case Summary ✓ Relevance ✓

Matter Overview ?*

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases ?

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

Noteworthy Organizations ?

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Metrics History

Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
0	10	0	0	2	6	2	1	0	1

Analysis Results Summaries ?

Create a New Set

I want to **develop** the prompt criteria using a different data source.

I want to **validate** the prompt criteria on a target document population.

I want to **apply** the prompt criteria to a document population.

Cancel

1

2

1

2

REL0000000876

Not Relevant

Borderline Relevant

2

The document contains communication between Mark Simmons of BigThorium and Robert Williams, the City Treasurer of Atlantis, discussing risk management and contingency planning. While the content does not directly reference the RFP, bribery, or unethical practices, it does establish a professional relationship between BigThorium and a City of Atlantis official. This relationship could be relevant in the context of the investigation, as personal or professional relationships may provide context for potential influence or improper conduct.

The document does not explicitly mention a municipal energy project, the RFP, or allegations of bribery or unethical practices. The discussion appears to be focused on general risk management strategies that may not directly pertain to the investigation. Additionally, the communication seems professional and does not suggest improper behavior.

All 10

Create Queue

ABC_Relevance_20260327

Relevance

Develop

Additional Documents for ...
0 analyzed | 10 total

Version 2
Saved 3/27/2026

+

Analyze 10 documents
Run aiR for Review

Case Summary

Relevance

<<

:

Matter Overview *

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.

- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.

- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.

- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.

- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

- Michael Brown : Investigative Journalist at Atlantis Times, possibly reporting on the allegations or related events.

Noteworthy Organizations

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.

- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.

- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

M

Develop

Additional Documents for ...
0 analyzed | 10 total

Version 2
Saved 3/27/2026

Develop

Documents for Prompt Iter...
10 analyzed

Version 2
Ran 3/27/2026

Develop

Documents for Prompt Iter...
10 analyzed

Version 1
Ran 3/27/2026

Analysis Results

Summaries

1

- 10 of 10

200

per page

#	☐	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
		Filter	Filter	Filter	Filter	Filter	Filter
1	☐	REL0000000031					
2	☐	REL0000000078					
3	☐	REL0000000104					
4	☐	REL0000000169					
5	☐	REL0000000449					
6	☐	REL0000000538					
7	☐	REL0000000543					
8	☐	REL0000000667					
9	☐	REL0000000796					
10	☐	REL0000001004					

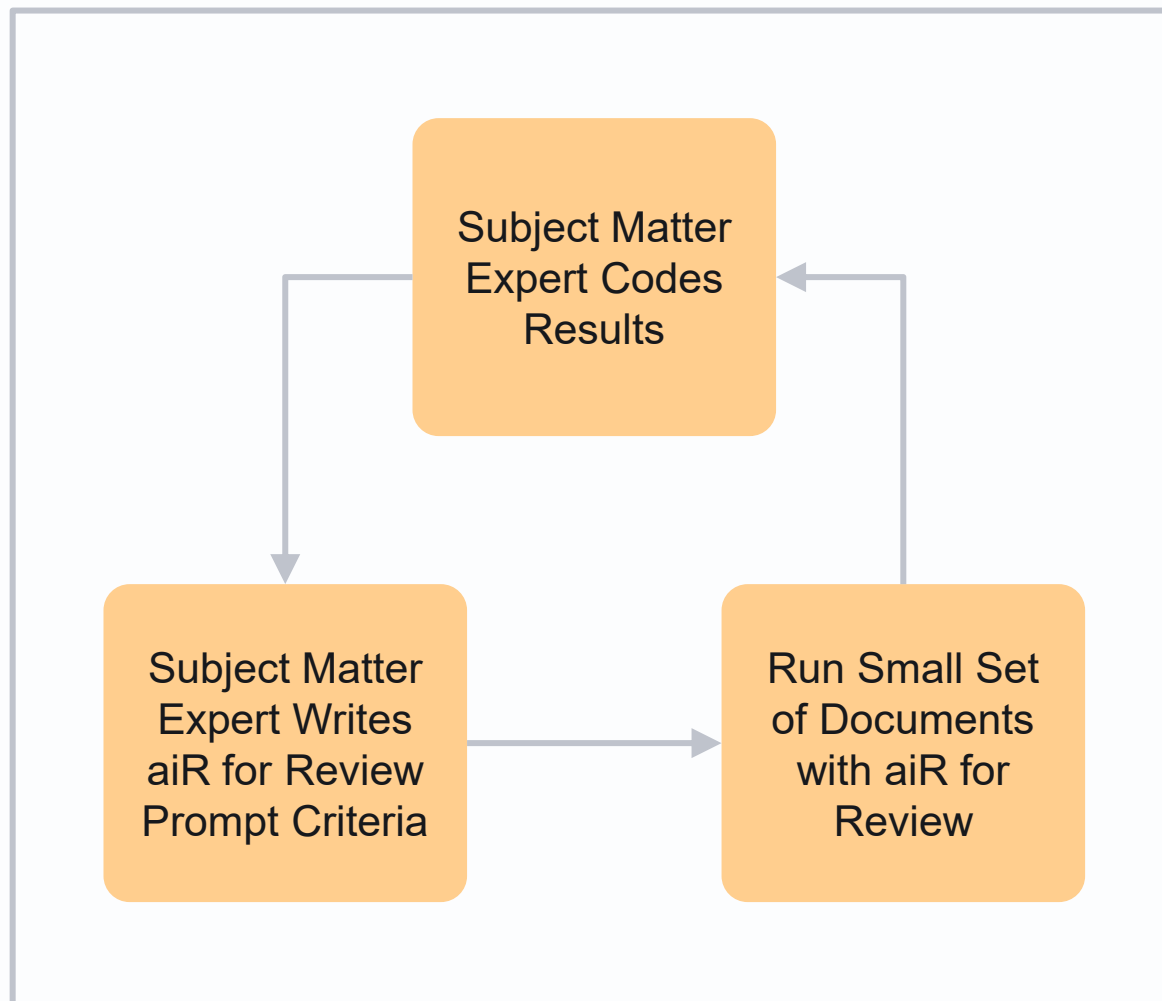
All 10

Create Queue

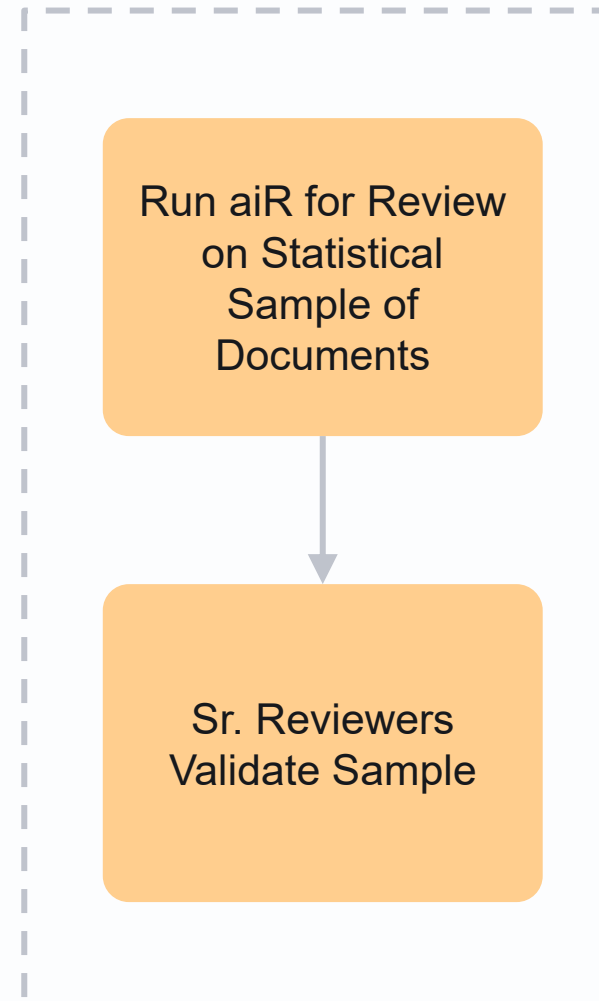
^

aiR for Review Workflow

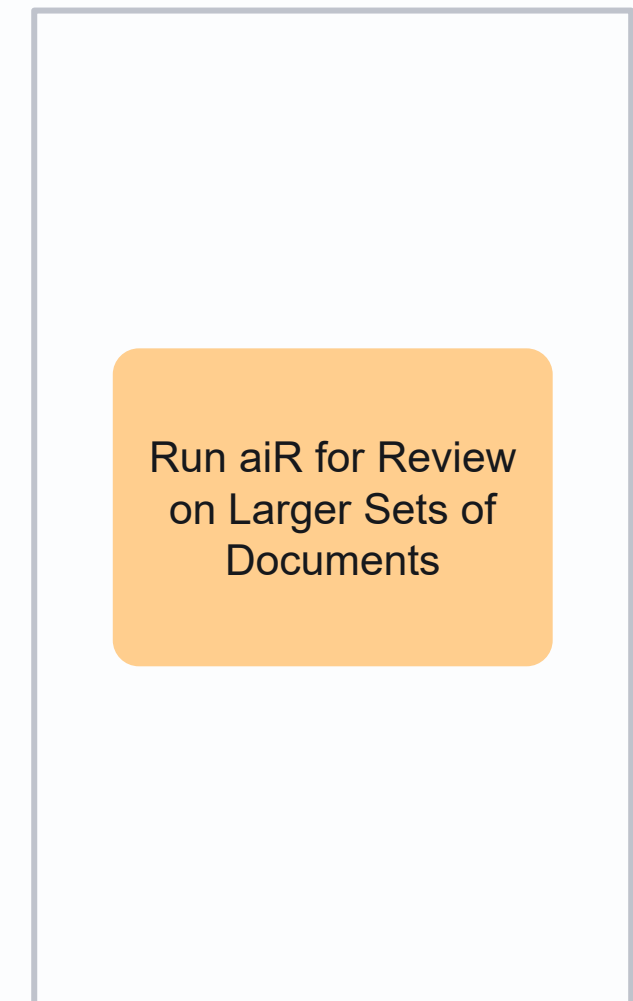
1. Develop



2. Validate



3. Run





Review Queues



Documents



Review Center



Search Setup



aiR for Review



ABC_Relevance_20260327
Relevance

Develop



Additional Documents for ...
0 analyzed | 10 total



Version 2
Saved 3/27/2026



Analyze 10 documents
Run aiR for Review



Case Summary

Relevance



Metrics

History

Matter Overview

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.
- Michael Brown : Investigative Journalist at Atlantis Times, possibly reporting on the allegations or related events.

Noteworthy Organizations

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Metrics will display once the analysis begins.

Analysis Results

Summaries



1

- 10 of 10

200

per page



#	Document	aiR Rationale	aiR Consideration
		Filter	Filter
1			
2			
3			
4			
5			
6			
7	REL0000000543		
8	REL0000000667		
9	REL0000000796		
10	REL0000001004		

All 10

Create Queue





Review
Queues



Documents



Review
Center



Search
Setup



aiR for
Review



ABC_Relevance_20260327
Relevance

Develop



Additional Documents for ...
0 analyzed | 10 total



Version 2
Saved 3/27/2026



Analyze 10 documents
Run aiR for Review



Case Summary

Relevance



Matter Overview

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

Noteworthy Organizations

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Setup Validation

This process will estimate prompt criteria accuracy and effectiveness against a large data set. A Review Queue will be created to review the sample. Control queue access and monitor review progress in Review Center.

Target Data Source for Review

The target population of documents for the full review. The validation sample is pulled from this data source. **It is strongly recommended that this data source does not change once validation is started.** The sample will default to **1,000**.

All Documents

[Change](#)

Validation Reviewer Groups

The user group(s) who will review the validation sample. Reviewers access the sample and code documents via the Review Queues tab.

aiR for Review Workshop 2025 User Group

[Change](#)

Sample Settings

The sample is taken from the target data source for review and validation reviewers must code all sample documents. Select a richness estimate for the relevant documents in the data set. The recall margin of error estimates how well the sample will estimate recall of the review. A lower margin will increase the sample size and elusion margin of error.

Size

1000

Richness Estimate

25%

Margin of Error Estimate (Recal

±5%

[Show Advanced Settings](#)

All statistics are reported with 95% confidence intervals.

[Learn more about validation settings.](#)

Create Validation Set & Queue

Cancel

All 10

Create Queue



Review
Queues

Documents

Review
CenterSearch
SetupaiR for
ReviewABC_Relevance_20260327
Relevance

Case Summary ✓

Relevance ✓



Matter Overview ?*

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People and Aliases ?

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.
- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.
- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.
- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.
- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

Noteworthy Organizations ?

- BigThorium : A company specializing in sustainable energy solutions, accused of bribery and unethical practices to secure a municipal energy project contract.
- City of Atlantis : The municipal government that issued the Request for Proposal (RFP) for the energy project and awarded the contract to BigThorium.
- Law Firm X : The external legal counsel providing oversight and guidance for the document review process.

Setup Validation

Target Data Source for Review

The target population of documents for the full review. The validation sample is pulled from this data source. **It is strongly recommended that this data source does not change once validation is started.** The sample will default to 1,000.

All Documents

[Change](#)

Validation Reviewer Groups

The user group(s) who will review the validation sample. Reviewers access the sample and code documents via the Review Queues tab.

aiR for Review Workshop 2025 User Group

[Change](#)

Sample Settings

The sample is taken from the target data source for review and validation reviewers must code all sample documents. Select a richness estimate for the relevant documents in the data set. The recall margin of error estimates how well the sample will estimate recall of the review. A lower margin will increase the sample size and elusion margin of error.

Size

1000

Richness Estimate

25%

Margin of Error Estimate (Recall)

- ±5% +

Hide Advanced Settings

Display aiR Results in Viewer

Determine if reviewers can see aiR predictions in the viewer when reviewing the validation sample. Note: the aiR job must be run across the sample first.



Email Notification Recipients

Relativity sends notifications when a manual queue preparation completes, a queue is empty, or a queue errors upon population. Separate multiple email addresses with a semi-colon (no space).

All statistics are reported with 95% confidence intervals.

[Learn more about validation settings.](#)[Create Validation Set & Queue](#)[Cancel](#)Analyze 10 documents
Run aiR for Review

1

- 10 of 10

200

per page



Rationale

aiR Consideration

Filter

[Filter](#)

aiR

ABC_Relevance_20260327

Relevance

Validate

All Documents

10 analyzed | 10 total

Version 2

Ran 3/27/2026

+

▶

Active Validation Review

Run aiR for Review

💬

Analysis completed successfully.

✕

The ABC_Relevance_20260327 queue has been created in Review Center to facilitate review of the validation set.

Go to Review Center

Metrics

History

Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
10	10	0	0	6	3	1	0	0	0

Analysis Results

Summaries ?

🔍

🔍

1

- 10 of 10

200

per page

⏪ ⏩ ⏴ ⏵

#	Control Number	Reviewer Coded	aiR Prediction	aiR Score	aiR Rationale	aiR Consideration
	🔍 Filter	🔍 Filter	🔍 Filter	🔍 Filter	🔍 Filter	🔍 Filter
1	REL0000000359		Not Relevant	1	The document discusses internal communications about nuclear waste management and disposal strategies at BigThorium. However, it does not mention the City of Atlantis, the municipal energy project, the RFP, bribery allegations, improper payments, luxury goods transactions, or third-party involvement. It is focused solely on operational improvements and safety measures related to nuclear waste management, which falls outside the scope of the investigation criteria.	While the document is unrelated to investigation criteria, it does demonstrate internal communication and operational practices at BigThorium. If the investigation were to expand to include environmental compliance or safety practices, this document might become relevant. Additionally, the mention of teamwork leadership could indirectly reflect on the company's culture, which might be tangentially relevant to ethical considerations.
2	REL0000000370		Not Relevant	1	The document discusses site evaluation for a nuclear power plant project, which is unrelated to the municipal energy project in Atlantis or the allegations of bribery and unethical practices. It does not mention the RFP, bidding process, improper payments, luxury goods transactions, or third-party involvement. Additionally, the individuals mentioned are not part of the investigation's key personnel, and the content focuses solely on technical and logistical aspects of a	While the document is unrelated to Atlantis municipal energy project, it is possible that BigThorium's broader practices or projects could indirectly influence the investigation. However, there is no evidence in this document to suggest a connection. The absence of any mention of the City of Atlantis, bribery, or unethical practices further supports its irrelevance.

All 10

Create Queue

⬆

Case Summary

Matter Overview ?

BigThorium, a company specializing in sustainable energy solutions, is under investigation for alleged bribery of City of Atlantis officials to secure a municipal energy project contract. The allegations include potential violations of the Foreign Corrupt Practices Act (FCPA), state anti-bribery statutes, and unethical business practices. The investigation focuses on improper payments, manipulation of the bidding process, and the use of intermediaries or luxury goods to influence officials. The case involves reviewing collected emails, internal documents, communications, and transactional records to uncover evidence of unlawful activities.

People And Aliases ?

- John Maxwell : Senior Sales Manager at BigThorium, potentially involved in discussions or actions related to the bidding process.

- Sarah Thompson : Business Development Director at BigThorium, likely involved in strategic discussions about securing the contract.

- Robert Williams : Chief Financial Officer at BigThorium, possibly overseeing financial transactions or payments related to the allegations.

- Emily Roberts : Government Relations Liaison at BigThorium, potentially involved in communications with City of Atlantis officials.

- Laura Smith : Procurement Specialist at BigThorium, likely involved in the bidding process and procurement-related activities.

- Michael Brown : Investigative Journalist at Atlantis Times, possibly reporting on the allegations or related events.

Noteworthy Terms ?

- RFP : Request for Proposal issued by the City of Atlantis for the municipal energy project.

- FCPA : Foreign Corrupt Practices Act, a U.S. law prohibiting bribery of foreign officials.

- Improper Payments : Payments, gifts, or favors offered to government officials in exchange for favorable treatment.

- Luxury Goods Transactions : Records of purchasing or delivering luxury items that could be construed as bribes.

- Third-Party Involvement : Use of intermediaries or consultants to facilitate improper transactions.



Review Queues



Review Center



Documents



aiR for Review

Search items...

First Pass Relevance ●

Active

QC Review 🔍

Active

Prioritized Review

Active

BTv5 relevance project - 1

Active Validation



For best results, we strongly recommend making a coding decision on every document in the validation sample.



RC Group QC
9 Assigned | 0 Active



All Big Thorium - sorted by type
1,000 Docs | 0 Checked Out



Designation
+ Relevant | - Other



Active Validation ●
Reviewers can access sample



Validation Progress ▾

Total Docs ⓘ

1,000

100.0%

Docs Coded ⓘ

0

0.0%

Relevant ⓘ

0

Other ⓘ

0

Skipped ⓘ

--

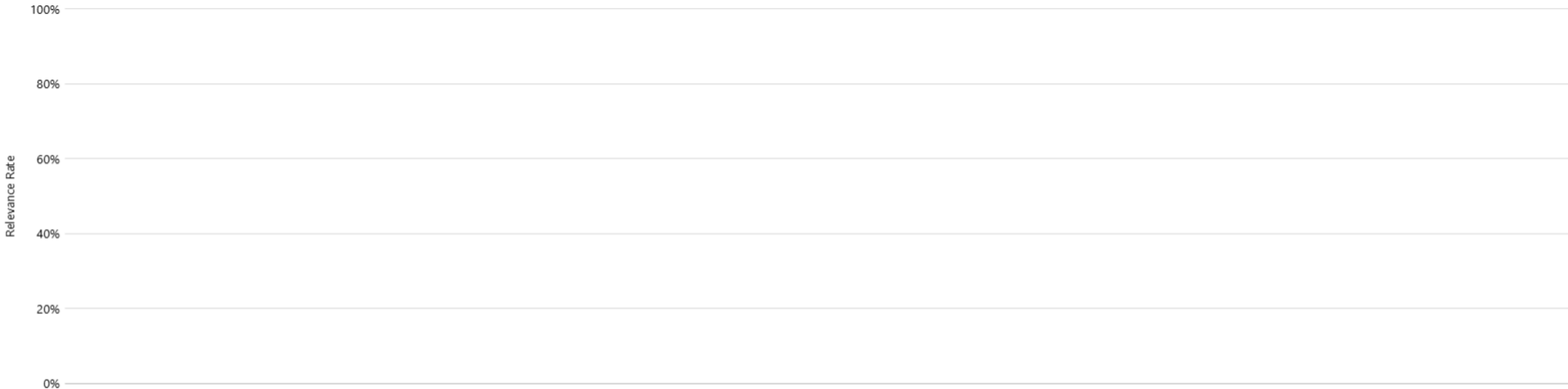
Relevance Rate ⓘ

--

Relevance Rate ▾



Chart ▾





Review Queues



Review Center



Documents



aiR for Review

Search items...

First Pass Relevance

Active

QC Review

Active

Prioritized Review

Active

BTv5 relevance project - 1

Validation Pending

For best results, we strongly recommend making a coding decision on every document in the validation sample.



6 Review Groups
15 Assigned | 0 Active



All Big Thorium - sorted by type
50 Docs | 0 Checked Out



Designation
+ Relevant | - Other



Refresh Queue
Last 9:00 AM



Validation Pending
View in aiR for Review



Accept validation to lock in the prompt criteria for BTv5 relevance project - 1 (1). Reject validation to continue iterating on the prompt criteria.

Accept

Reject

Validation Stats

How is this data calculated?

Adjust Cutoff Score Customize the cutoff score to determine what score and above is considered Relevant in the validation results.

Slider control for Adjust Cutoff Score, currently set to 2.

Elusion Rate

2.4%

0.06 - 12.86%

The percentage of not-yet-coded documents that are relevant.

Precision

77.8%

39.99 - 97.19%

The percentage of documents predicted as relevant that are actually relevant.

Recall

87.5%

47.35 - 99.68%

The proportion of all relevant documents that the review has discovered.

Richness

16.0%

7.17 - 29.11%

The percentage of documents estimated to be relevant across the entire population.

Error Rate

0.0%

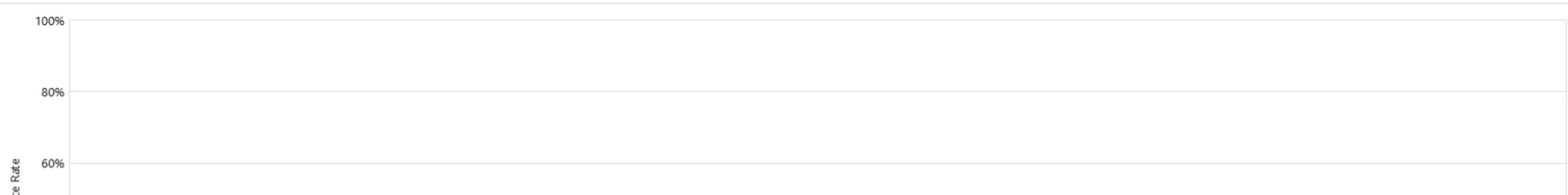
0.00 - 7.11%

The percentage of documents that failed to generate a prediction (these documents do not count toward estimating other validation stats).

Relevance Rate



Chart





Review Queues



Review Center



Documents



aiR for Review

Search items...

First Pass Relevance

Active

QC Review

Active

Prioritized Review

Active

BTv5 relevance project - 1

Validation Pending

For best results, we strongly recommend making a coding decision on every document in the validation sample.



6 Review Groups
15 Assigned | 0 Active



All Big Thorium - sorted by type
50 Docs | 0 Checked Out



Designation
+ Relevant | - Other



Refresh Queue
Last 9:00 AM



Validation Pending
View in aiR for Review



Accept validation to lock in the prompt criteria for BTv5 relevance project - 1 (1). Reject validation to continue iterating on the prompt criteria.

Accept

Reject

Validation Stats

How is this data calculated?

Adjust Cutoff Score Customize the cutoff score to determine what score and above is considered Relevant in the validation results. 2

Elusion Rate

2.4%

0.06 - 12.86%

The percentage of not-yet-coded documents that are relevant.

Precision

77.8%

39.99 - 97.19%

The percentage of documents predicted as relevant that are actually relevant.

Recall

87.5%

47.35 - 99.68%

The proportion of all relevant documents that the review has discovered.

Richness

16.0%

7.17 - 29.11%

The percentage of documents estimated to be relevant across the entire population.

Error Rate

0.0%

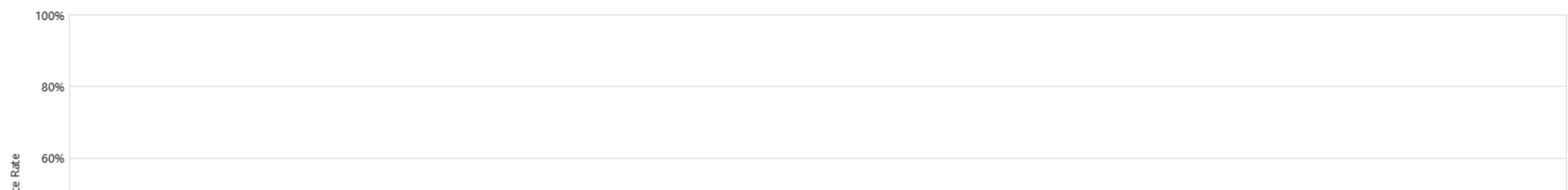
0.00 - 7.11%

The percentage of documents that failed to generate a prediction (these documents do not count toward estimating other validation stats).

Relevance Rate



Chart



Search items...

First Pass Relevance

Active

QC Review

Active

Prioritized Review

Active

BTv5 relevance project - 1

Validation Complete

+

>

6 Review Groups

15 Assigned | 0 Active

All Big Thorium - sorted by type

50 Docs | 0 Checked Out

Designation

+ Relevant | - Other

Validation Accepted

View in aiR for Review

⋮

Validation Stats ▾

How is this data calculated?

Cutoff Score: 2

Adjust Cutoff Score

Customize the cutoff score to determine what score and above is considered Relevant in the validation results.

2

Elusion Rate

2.4%

0.06 - 12.86%

The percentage of not-yet-coded documents that are relevant.

Precision

77.8%

39.99 - 97.19%

The percentage of documents predicted as relevant that are actually relevant.

Recall

87.5%

47.35 - 99.68%

The proportion of all relevant documents that the review has discovered.

Richness

16.0%

7.17 - 29.11%

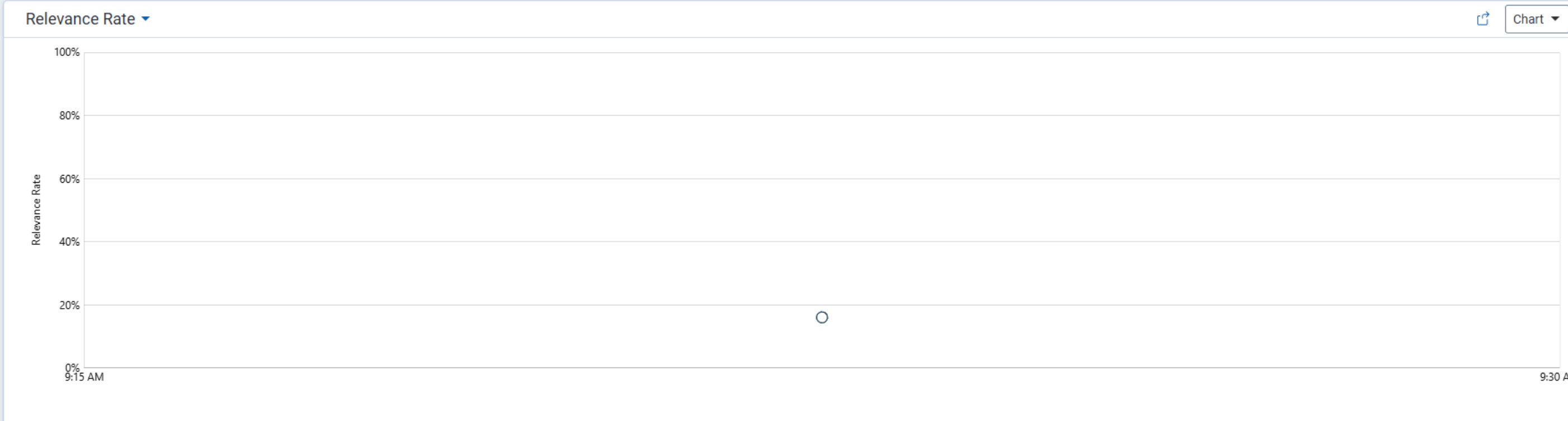
The percentage of documents estimated to be relevant across the entire population.

Error Rate

0.0%

0.00 - 7.11%

The percentage of documents that failed to generate a prediction (these documents do not count toward estimating other validation stats).



Run Target Population

Yes

Conflicts 0

History

Workshop Scenario

- Review the updated results from Version 2 of your prompt criteria to determine if and how the updates affected aiR for Review's results
- You then will validate your prompt criteria

Exercise



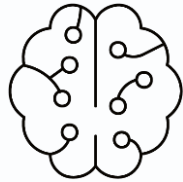
Review Versioning, Project Sets, and Validate the Prompt Criteria

Workbook Page(s): 12-18



Protecting sensitive client data using aiR for Privilege

Benefits of aiR for Privilege



Automate First Pass Privilege Review

Locate “potentially privileged” documents using our AI-based pipeline



Reduce Risk

Avoid Inadvertent disclosure and safeguard your reputation with our extremely high recall



Accelerate Review With Less Noise

Reduce QC and manual review time with high precision using generative AI



Transparent Decisions

Increase confidence in decisions with explained “rationale” and “thought process” using generative AI



Create Privilege Log

Tackle the tedious nature of privilege log descriptions with generative AI

Save & Next Save Copy Cancel Privilege Log Review 

Sent: Fri 07/04/2017 3:36:27 PM (UTC)

Dear Jennifer,

I hope this email finds you well. As our regulatory affairs manager, I am requesting a review of some of our safety protocols as we ramp up our construction activities for the power plant.

I have CC'ed Alice, Cynthia, Linda, Heather, and Raymond to ensure they are aware of this request. Let me know if you have any questions or if you need any additional information.

Best regards,

Derek Turner
Licensing and Regulatory Affairs Manager
BigThorium

© 2024 Relativity ODA LLC

Responsiveness *

- ☒ Responsive
- ☐ Not Responsive
- ☐ Technical Issue/Corrupt File
- ☐ Password Protected
- ☐ Needs Translation

[Manage](#)

Privilege ☐ Not Privileged
☐ Privileged-Withhold
☐ Privileged-Redact
[Manage](#)

aiR for Privilege

Prediction	Privileged
------------	------------

Category	Privilege Redaction
Administrative	Administrative
Legal	Legal
Medical	Medical
Financial	Financial
Personal	Personal
Other	Other

Citation Dear Jennifer, I am requesting a review of some of our safety protocols as we ramp up our construction activities for the power plant.; I have CC'ed Alice, Cynthia, Linda, Heather, and Raymond to ensure they are aware of this request.

Rationale	The document is an email sent by Derek Turner to Jennifer Baker, who is identified as an attorney. The email is seeking a review of safety protocols, which could be interpreted as seeking legal advice. The email also CC's other individuals, indicating that the conversation is intended to be kept within a specific group, which could be a sign of privileged communication.
------------------	--

Consideration The email does not explicitly state that legal advice is being sought, and it could be interpreted as a general request for review. The presence of multiple individuals in the CC field could also suggest that this is not a confidential attorney-client communication.

Sender Entities (all email segments)	derek turner (P7247957629688361098)
--------------------------------------	-------------------------------------

Recipient Entities (all email segments)	alice roberts (P7183104204750987781) cynthia diaz (N5145252935637357862) heather stewart (N2079479673539763457) jennifer baker (N4193485675760143324) linda clark (P9085536339621718098) raymond turner (N3487870020718524987)
---	---

Privilege Breakers

Document Metadata Email Metadata

Family Group ▾ Document History ▾

[View Similar Documents](#)

aiR for Privilege provides transparency into why decisions are made by generative-AI so QC is easy,
and your teams can **have confidence in the results.**

Organizing your evidence into clear actionable insights using aiR for Case Strategy

aiR for Case Strategy

- Accelerate case strategy development
- Get quick document and case insights
- Create a stronger approach to depositions
- Drive efficient team collaboration

Case Home

New Fact

aiR Facts

Try Fact Navigator

Add Widget

> Search Conditions

aiR for Case Strategy

🔍

Create a Fact Chronology

Easily build a chronology of events relating to particular issues, and extract facts from relevant documents.

👤

Create a Witness Summary

Prepare a Witness Summary for a key player based on Facts, Documents, and Issues.

👥

Create a Deposition Outline

Prepare for deposition for a key player, including questions for specific Facts, Documents, and Issues.

Case Documents

There are no Case Documents, yet.

Get started in the aiR for Case Strategy Panel.

List

1

- 45 of 45

100

per page

#	☐	Primary Fact Date	Fact	Description	aiR Issues	aiR Entities	Document Sum...	Fact Documents
		(All)	Filter	Filter	Filter	Filter	Filter	Filter
1	☐	2/20/2017, 9:22 AM	BigThorium's legal and contractual preparations for nuclear reactor technology procurement.	BigThorium has been actively engaged in addressing legal and contractual matters related to the procurement of nuclear reactor technology, demonstrating readiness to proceed with agreements. The company has also emphasized the importance of	Communications Between City of Atlantis and BigThorium Mentions of the City of Atlantis by BigThorium Employees Contractual Discussions Related to the Municipal Energy Project			REL0000000908 REL0000000920

All 45

Edit

Total: 45

Timeline

practices

3/2/2017 Intent to bribe Bribery +2

Robert Williams' actions to ensure transparency in procurement

3/3/2017 Bribery Unethical communications

Sarah Thompson emphasizes the importance of securing the Atlantis contract.

3/3/2017 Bribery Intent to bribe

Rolex watch gifted to Atlantis City Treasurer

3/3/2017 Bribery Intent to bribe +2

Dec 2016 Jan 2017 Feb Mar Apr May Jun Jul Aug Sep

Click on any fact to view details • Drag to pan • Hold CTRL and use mouse wheel to zoom

Filter

Search all facts

Sort: Date

Date

From mm/dd/yyyy

To mm/dd/yyyy

Helpful/Harmful

Helpful

Harmful

Neutral

Fact Score

4

3

2

1

Issues

Any text

Bribery

Intent to bribe

Knowledge

Unethical communications

Entities

Benjamin Reed

BigThorium

Christopher Moore

Dec 30, 2016 Coordination and financial planning for nuclear power project

Dec 30, 2016 Inclusion of Robert Williams in supplier contract discussions 3

Dec 30, 2016 Sarah Thompson's involvement in supplier contract negotiations 3

Jan 5, 2017 Communication involving supplier contracts and office supply requests

Jan 5, 2017 BigThorium's collaboration with Atlantis City Treasurer

Jan 5, 2017 Emails emphasize transparency, collaboration, and community engagement

Jan 5, 2017 BigThorium's Atlantis Municipal Energy Project

Jan 12, 2017 BigThorium's collaboration with City of Atlantis officials

Jan 16, 2017 Robert Williams' involvement in risk management and collaboration

Jan 16, 2017 Email discussions on strategic and operational improvements

Jan 17, 2017 Professional and strategic email exchanges involving BigThorium and city officials

Jan 28, 2017 BigThorium and Atlantis City Treasurer Collaboration

Jan 28, 2017 Preparation for EPC contract meeting

Jan 29, 2017 Strategic alignment and renewable energy collaboration

Jan 30, 2017 BigThorium's EPC contract discussions and compliance efforts

Feb 2, 2017 Clarifications on EPC contract and cooperation in investigation

Feb 8, 2017 Professional communications between BigThorium and Robert Williams

Feb 16, 2017 Francis Ham emphasized urgency and compliance 2

BigThorium's Atlantis Municipal Energy Project

Jan 5, 2017, 04:58 PM

Description

BigThorium secured a major municipal energy project with the City of Atlantis, announced in October 2017. The contract was awarded after a thorough evaluation process in March 2017. To celebrate the partnership, BigThorium hosted a Gala event in Atlantis, strengthening relationships with city officials. The company also committed to covering travel, lodging, and daily per diem expenses for its team members working on the project. Additionally, there was an email exchange discussing a casual celebration for project milestones.

Citations (5)

I am pleased to inform you that after a thorough evaluation process, the City of Atlantis has decided to award the contract for the municipal energy project to BigThorium.

We are thrilled to announce that BigTh secured several new contracts, includi municipal energy project with the City Congratulations to everyone involved!

aiR Issues

Bribery, Knowledge, Unethical communications

aiR Entities

BigThorium, John Maxwell, Sarah Thompson, Robert Williams, City of Atlantis, Linda Patel, Mark Simmons, Francis Ham

Fact Score and Arguments

?

Helpful/Harmful

Unknown

Corroborating Facts (4)

Documents (5)

Mar 15, 2017 BigThorium awarded the Atlantis Municipal Energy Project contract 4

Oct 1, 2017 BigThorium secured a municipal energy project with the City of Atlantis 4

Jan 5, 2017 Email exchange about celebration plans between Robert Williams and... 2

Mar 21, 2017 Invitation to Gala event for partnership celebration 2

© Rel

What You Can Do With aiR for Case Strategy

Types of Inquiries



Internal Investigation

Build a timeline and risk analysis for an investigation with prompt inputs geared toward the activity/event in question.



Early Fact Assessment

Get an early read on potentially important facts in minutes through fact extraction and quickly understand the ‘who, what, and when.’



Find Unknown Entities

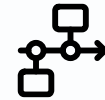
aiR for Case Strategy identifies entities hidden in your dataset; make sure you leave no stone unturned.



Interview Preparation

Leverage data in RelativityOne to create a detailed witness statement or a draft of interview questions.

Activities



Build a Chronology of Events

Easily extract a detailed list of events including key entities, issues, and the date of event.



Connect to aiR for Review

Get more value out of your aiR for Review project by running aiR for Case Strategy on the output of your key document analysis.



Conquer the Blank Page

Create first drafts of key work product—starting with witness summaries and deposition outlines, with more coming as aiR for Case Strategy evolves.



Work with Your Testimony

Manage, annotate, build AI-generated summaries, and designate testimony from deposition transcripts and video.

CODE WORD

Summary

- These aiR tools provide a streamlined workflow using Generative AI to accelerate your review and provide valuable insights into your data.
- Prior caselaw and Sedona Principle 6 provide a solid foundation for the use of aiR for Review.
- It is important for lawyers to understand what the available solutions are, how they work generally, and how to validate outputs in order to meet Rule 1.1 Duty of Competence.

Resources

- [aiR for Review Documentation](#)
 - [aiR for Review Workflow Guide](#) (Relativity Community/Files tab)
 - [aiR for Review Learning Lab](#)
- [Relativity Learning: Relativity aiR for Review](#) (Relativity Community)
- Playbooks
 - [DSAR Playbook](#)
 - [Multi-lingual Review Playbook](#)
- Knowledgebase articles:
 - [Selecting a Prompt Criteria Iteration Sample for aiR for Review](#)
 - [Evaluating aiR for Review Prompt Criteria Performance](#)
- Contact us at support@relativity.com

CLE Credit
Pending

To record your request for CLE, follow
the QR code and fill out the form,
[or use this link.](#)



Learning Labs

Good for one breath of fresh aiR

With Relativity aiR, it's blue skies ahead. Use this voucher to attend a **15-minute Relativity aiR Learning Lab** and experience the speed and accuracy of our generative AI solutions.



Q & A





Fresh aiR (for Review): Leveraging New Features to Accelerate Document Review Workbook

Table of Contents

Getting Started.....	2
Workbook Indicators.....	2
Accessing the Training Environment.....	2
Introduction.....	3
Case Background	3
Exercises.....	4
Exercise 1: Analyze Documents for Relevance	4
Exercise 2: Review Results and Iterate	7
Exercise 3: Analyze Updated Results	12
Resources	18

Getting Started

This workbook contains the hands-on exercises that are presented in the aiR for Lawyers Workshop: A Practitioner's Guide to the aiR Suite. Completing these exercises will help familiarize you with the features and workflows used in aiR for Review.

Workbook Indicators

The following icons will be used in this workbook to guide you through the training.



Exercise

Hands-on tasks to be completed by the attendee.



Exercise Complete

The end of the training exercise.



Note

Important topic info.



Resources

Links to documentation or other resources.

Accessing the Training Environment

The Relativity environment you will use for this course is set up to provide a comprehensive overview of the software's functionality. Within the environment, you will use a workspace, which is a dedicated area where documents are organized and reviewed.

Introduction

aiR for Review harnesses the power of large language models, or LLMs, to review documents. aiR for Review goes far beyond previous text classifiers by using generative AI to both predict coding decisions and to support those predictions with descriptive text and document excerpts which explain the decisions. aiR for Review simulates the actions of a human reviewer, finding and describing relevant documents using review instructions that you provide. These analyses can then be customized to search for relevance, key documents, or specific issues as needed.

Some benefits of aiR for Review include:

- Highly efficient, low-cost document analysis
- Quick discovery of important issues and criteria
- Consistent, cohesive analysis across all documents

Case Background

BigThorium is a company specializing in sustainable energy solutions. In March 2017, the City of Atlantis issued a Request for Proposal for a municipal energy project to various entities, including BigThorium. The energy project was aimed at enhancing the city's energy efficiency and reducing its carbon footprint. BigThorium submitted their proposal and, ultimately, won the contract with the City of Atlantis.

Following the contract award, a journalist contacted BigThorium's PR team, alerting the team of allegations that employees of BigThorium bribed city officials to win the contract. In-house and outside counsel were contacted, and data was collected accordingly.

Exercises



Exercise 1: Analyze Documents for Relevance

Scenario

Your role is to uncover early case insights and assess whether the bribery allegations have merit—a serious concern when city officials are involved.

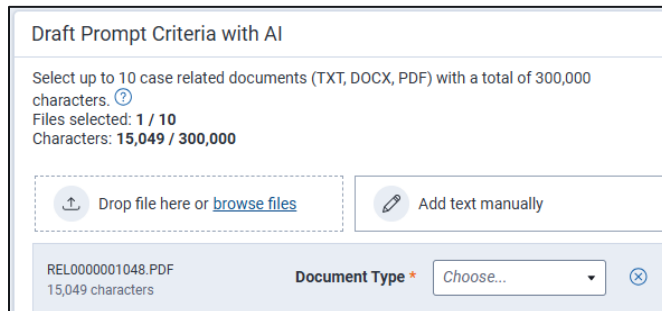
You decide to use aiR for Review to identify relevant documents quickly and efficiently. You have already prepared a refined sample set of 10 documents by removing duplicate information with email threading, documents with no text or too much text, and narrowing by date, search terms and sampling. Finally, you can upload the review protocol from outside counsel to automatically generate draft prompt criteria and analyze your sample set.

In this exercise, you will:

- create an aiR for Review project,
 - draft prompt criteria using the prompt kickstarter feature, and
 - kick off an analysis.
1. From the Workspaces tab, click the link for your workspace, which uses the following convention:
a4R - YYYY.MM.DD - aiR - air #
 2. Navigate to **aiR for Review | aiR for Review Projects** tab in the left sidebar.
 3. Click the **New aiR for Review Project** button.
 4. Enter the following information on the **Setup Project** screen:
 - a. Project Name: **[Initials]_Relevance_[DATE]**
 - b. Description: ***Analysis to identify whether documents support bribery allegations***
 - c. Data Source:
 - i. Click the **Select** button.
 - ii. Click the radio button next to the '**Documents for Prompt Iteration Sample**' Saved Search.
 - iii. Click the **Set** button.
 - d. Project Prompt Criteria: **Start Blank**
 - e. Prompt Criteria Name: **Leave as-is**
 - f. Analysis Type: **Relevance**
 - g. Project Use Case: **Review for production**
 5. Click the **Create Project** button.

Once your project is configured, the next step is to draft a set of prompt criteria that provides aiR for Review the context it needs to understand the matter and evaluate each document. In this scenario, you have received a draft review protocol from outside counsel. You can leverage Prompt Kickstarter to transform the review protocol into initial prompt criteria to support early case assessment.

6. Click the **Draft with AI** button at the top of the prompt criteria panel on the left of the project page.
7. You have the review protocol the attorney sent you (the document that you saved from Relativity to your computer). Click “**browse files**” to open Windows Explorer and navigate to the **Downloads** folder where you saved the review protocol.
8. Select the **REL0000001048** file and click **Open**. Notice the ‘Files selected’ and ‘Characters’ counters update once the document is added.



Note

Selecting ‘Add text manually’ will allow you to copy/paste content from a document or add text manually to assist with the initial prompt criteria draft.

9. In the document line item, click the **Document Type** drop-down and select the **Review Protocol** option.
10. Click **Draft**. It will take approximately 30 seconds to generate the prompt criteria.
11. Once the prompt criteria are drafted, examine the fields on the **Case Summary** tab. For this workshop, you will not make any edits for the initial analysis.



Note

In practice, you would review the drafted content in the Case Summary tab to ensure accuracy and update where necessary.

12. Click the **Relevance** tab at the top of the prompt criteria panel and make the following updates:
 - a. Relevance Field drop-down: select the **Relevance** field
 - b. Relevant Choice drop-down: select **Relevant**



Note

If you were running a Relevance and Key analysis, you would see a Key tab next to the Relevance tab that would allow you to define criteria used to predict whether a document is “hot” or “key” to a matter.

If you chose an Issues analysis, you would see an Issues tab instead of the Relevance tab, and you would define criteria used to predict whether a document was relevant to a particular issue.

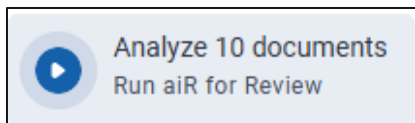
13. Review the AI draft Relevance Criteria. For this workshop, you will not make any edits for the initial analysis.



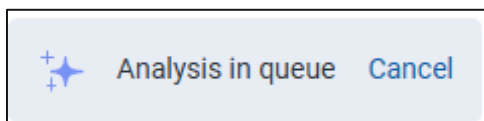
Note

In practice, you would review the drafted content in the Relevance tab to ensure accuracy and update where necessary.

14. Click **Save** at the bottom of the prompt criteria panel.
15. You are now ready to run your prompt criteria across your initial sample set. Click the **Analyze** button in the top-right corner of the screen to analyze your 10 documents with aiR for Review.



16. Once the screen populates with the document and time estimates for your job, click the **Start Analysis** button. Notice the Analyze button now shows your analysis in progress, while the job is running. The Analyze button will be re-enabled once the job completes.



Exercise Complete

The end of the training exercise.



Exercise 2: Review Results and Iterate

Scenario

With your initial set of 10 documents analyzed, you will review and code the sample to see where aiR's predictions are accurate and where prompt criteria need refinement. As you assess the results, think about how you'd guide a human reviewer who made similar errors and note any changes needed. These insights will help you adjust the prompt criteria for more accurate predictions, which we'll refine together as a group after this exercise.

In this exercise, you will:

- Examine your sample documents alongside aiR for Review's predictions and results
- Identify potential causes for inconsistencies, such as vague instructions, undefined acronyms or code words, or other gaps
- Revise the prompt criteria to better find key helpful and harmful documents

1. In the **Metrics Summary tab** above the document list, take note of the metrics available once an analysis is run:

Metrics		History							
Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
10	10	0	0				0	0	0

- a. Are there any documents not analyzed? _____
- b. Are there any errored documents? _____
- c. How many documents are predicted Not Relevant? _____
- d. How many documents are predicted Borderline? _____
- e. How many documents are predicted Relevant? _____
- f. Are there any conflicts? _____



Note

You should not have any conflicts after your initial run because you have not coded documents yet. The Conflicts metrics will populate once the Relevance/Issues/Key field(s) you selected in your Prompt Criteria are manually coded.

As part of your assessment, you'll want to understand the composition of your document population, the basis for aiR for Review's predictions, and whether any of the considerations suggest that the prompt criteria should be refined to improve accuracy. This review may also surface additional information you want to add to your prompt criteria. You will manually code these documents to identify any potential discrepancies between aiR for Review's analysis and your own, which can often signal areas where the prompt criteria may need further adjustment.

2. Click on the first Control Number in the **Analysis Results** list to open the document in the Viewer.

3. Review the document and consider whether this document is relevant to the bribery allegations.
4. If it is not yet open, click on the **aiR for Review Analysis icon** () in the left side panel of the Viewer to open the aiR for Review Analysis cards.



Note

In practice, you can choose to either review documents alongside aiR for Review results for the benefit of the analysis, or without aiR for Review results to avoid any potential bias in review.

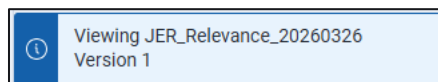
5. You should see the following information in the aiR for Review Analysis panel:



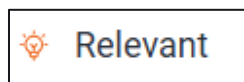
Note

Due to how large language models work, each user's results may be slightly different from each other and from what you see below. This is called non-determinism, meaning the same input can produce different outputs when run more than once.

- a. A Topic and Content Summary for the document, in the "Summaries" card.
- b. Your project name/version # that you are viewing.



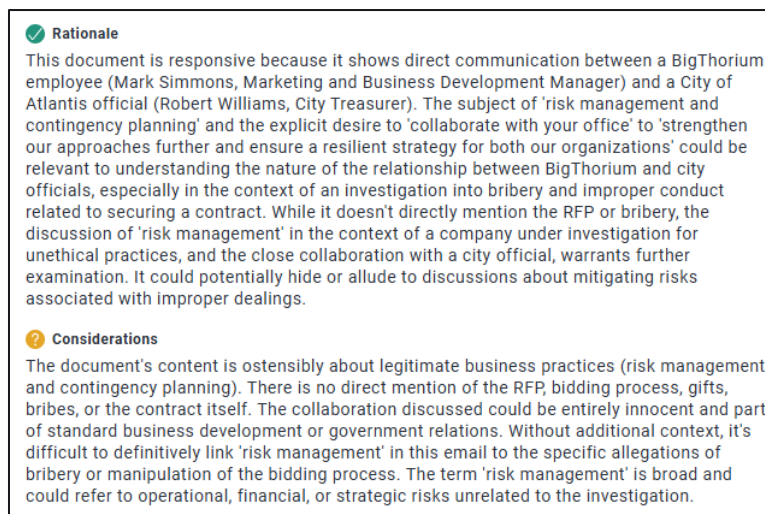
- c. The Relevance choice you selected for your analysis. This will say Relevant since that is the choice you selected for this analysis.



- d. aiR for Review's prediction.



- e. The Rationale to support the prediction.
- f. Considerations for why the prediction may be incorrect, or things you may want to consider for updating your prompt criteria.



- g. Any document citations. These will also be highlighted in the document itself with orange highlights.

6. Review the document along with aiR's summary, prediction, rationale, considerations and any citations for the first document in your list. This can be a quick scan of the document, paying particular attention to the highlighted document citations identified by aiR for Review.
 - a. Does your own assessment of the document's relevance agree with aiR for Review's prediction?
 - b. Does aiR for Review's prediction, rationale, or considerations make you reconsider your own initial relevance decision?
7. Based on your review, make a determination on whether the document is relevant to our matter and code the document in the Relevance field on the coding layout.
 - a. Enable Edit mode in the Coding Layout on the right side of the screen by clicking the **Edit** button and ensure the drop-down is set to 1st Level Review.

Coding Layout

Edit

1st Level Review ▼



Note

For today's workshop, you only need to code the Relevance field. You do not need to add Attorney Review Comments.

- b. Click Save & Next to move to the next document.

Save & Next

8. Review and code the remaining 9 documents in your set for Relevance. As you review, consider how you would update to the prompt criteria to obtain a more accurate prediction.



Note

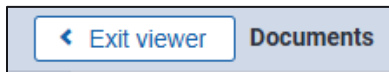
Again, for today's workshop, this review only needs to be a quick scan of the document. Do not spend more than a couple minutes in total looking through all 10 documents.

During your review, several documents likely stood out as warranting closer attention:

- *REL0000001020: This email outlines strategies for securing new contracts, including “do[ing] whatever is necessary to secure these deals...[and] consider any incentives that could make our bids more attractive.” The rationale properly identifies the document as relevant to the investigation, while the considerations note that it does not expressly reference the City of Atlantis.*
 - *Although the correspondence does not name the City, it is plainly relevant, and—should the matter progress into formal litigation—you will want similar language captured as relevant. Add an instruction under the relevance criteria in your prompt criteria so you do not overlook this refinement later.*
- *REL0000001031: This email discusses gifting a Rolex watch to Robert Williams, an official with the City of Atlantis. The document is highly relevant and could be interpreted in multiple ways:*
 - a. *Providing a high-value gift to a city official may be construed as bribery.*
 - b. *The email also notes that the watch was a “token of appreciation” and that BigThorium employees are consulting with their legal team.*

In any event, this communication should be raised and discussed with your case team and client.

- *REL0000001032: At first glance, this email appears to concern nothing more than a casual golf outing between two individuals. It seems facially irrelevant. A closer review, however, reveals key details:*
 - a. *The participants are Robert Williams of the City of Atlantis and John Maxwell of BigThorium.*
 - b. *The rationale notes that, although the substance of the email reflects a social engagement, it may bear on the nature of their relationship and potential ethical considerations.*
- 9. Once all 10 documents have been reviewed, click **Exit Viewer** in the upper left corner to be taken back to the aiR for Review project page.



Based on your review of the documents and aiR for Review results, particularly REL0000001020, update your prompt criteria to clarify relevance in the prompt criteria



Note

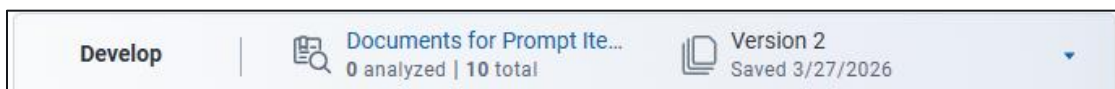
If you want to update your prompt criteria on your own with something other than the updates below, you are welcome to do so.

10. On the prompt criteria panel, switch to the **Relevance** tab.
11. In the Relevance Criteria field, update the criteria by adding the text in blue. (The initial part may be slightly different in your own version generated by AI):

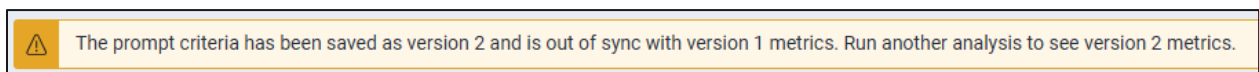
*Relevant documents include those related to the RFP and bidding process for the City of Atlantis municipal energy project, communications between BigThorium employees and City of Atlantis officials, discussions or documentation regarding gifts, incentives, or payments to public officials, internal discussions about the bidding process or contract award, and records of luxury goods transactions or use of third-party intermediaries. **Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant. Personal relationships may be relevant. Identify them in the rationale.***

Non-relevant documents would include those unrelated to the municipal energy project or outside the scope of the alleged bribery activities.

12. Click **Save** at the bottom of the prompt criteria panel to save the updated prompt criteria. Notice two updates to your screen indicating the prompt criteria have been updated, but documents have not yet been analyzed:
 - a. In the top Project Details Strip for project sets, you'll notice the version has updated to Version 2, and the number of documents analyzed under the source Saved Search says **0 analyzed | 10 total**.



- b. You'll see a banner indicating your prompt criteria and metrics are out of sync.



13. Begin the new analysis by clicking the **Analyze** button and then **Start Analysis** on the next pop-up.



Exercise Complete

The end of the training exercise.



Exercise 3: Analyze Updated Results

Scenario

Your updated analysis is now complete. You need to review the results to see how changes to your prompt criteria affected aiR for Review's predictions and results.

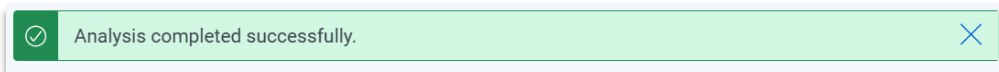
- Are the predictions, rationales, and considerations now aligned with your coding and document analysis?
- If not, what further adjustments are needed?

Once you confirm aiR is consistently making correct predictions with accurate rationales and considerations, you're ready to validate your prompt criteria.

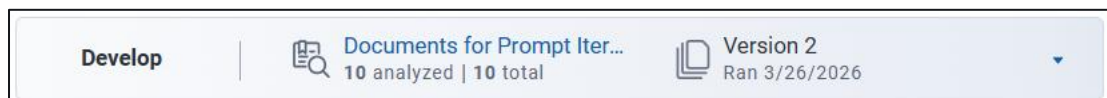
In this exercise, you will:

- Review version control through project sets,
- Validate your prompt criteria, and
- Apply your prompt criteria to your remaining review population.

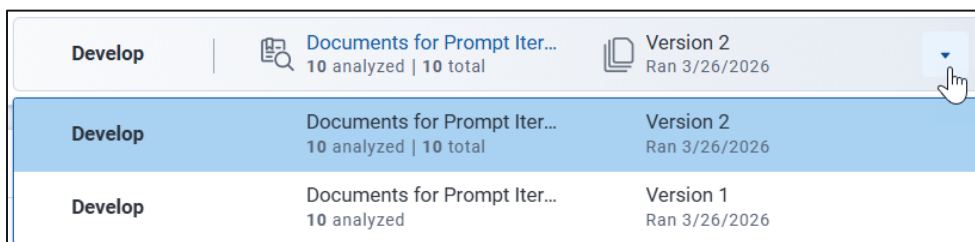
1. Take note of changes to the application after running the updated prompt criteria. You should see:
 - a. an 'Analysis completed successfully' green banner.



- b. An updated count in the Project Sets section of the Project Details Strip indicating 10 analyzed | 10 total for Version 2.



2. Click the down arrow to the right of the Project Set in the Project Details Strip at the top of the screen. This action allows you to track the progress of your aiR for Review project, view previous project sets, and review the predictions and metrics.



3. Select **Version 1**. The prompt criteria reverts to the prior version in read-only mode and the Metrics Summary reverts to the Version 1 metrics.
4. Click the down arrow again and select **Version 2** to see the most recent results.
 - a. Did the analysis counts change?

Metrics		History							
Documents				aiR Analysis			Conflicts		
Reviewer Uncoded	Analyzed	Not Analyzed	Errored	Not Relevant	Borderline	Relevant	Total	Relevant	Not Relevant
10	10	0	0				0	0	0

Review the documents called out in the prior exercise to determine how changes to your prompt criteria affected aiR for Review's predictions

5. In the Control Number field column, scroll down the list to find **REL0000001020**. Recall the initial prediction you had for this document and the instruction added to the prompt criteria: **Discussions about unethical practices or aggressive or potentially improper conduct MUST be relevant.**
6. Review the new results in the Analysis List.
 - a. What is aiR's new prediction?
 - b. Did the updated instructions change the prediction?
 - c. Did the rationale and consideration change at all?



Note

Reviewing results in the Analysis List is a quick way to see what has changed. You can switch between versions in the top Project Details Strip as noted above in steps 1-4. If you would like to review the results alongside the document, click the Control Number to open the document.

7. Scroll to the last document in the document list, **REL0000001032**. Recall the prompt criteria was updated to identify personal relationships in the results: **Personal relationships may be relevant. Identify them in the rationale.**
 - a. Is the potentially personal relationship mentioned in the rationale?
 - b. Did the prediction for this document change?



Note

If you opened the document to review the results, click the Exit Viewer button in the top left corner to return to the Analysis List to locate the document.

8. Briefly review the updated results for the remaining documents to see what else may have changed. Consider other changes you would make to the prompt criteria for the next iteration.

Although in practice you may need further changes, let's assume for our exercise that you have completed the prompt criteria iteration process and want to validate your prompt criteria before running aiR for Review across a larger population of documents. Running a validation project is now easy to do with aiR for Review and Review Center.

9. Navigate to the Project Sets section of the Project Details Strip and click the plus sign to the right of the Project Sets to create a validation queue.





Note

The plus icon allows you to develop your prompt criteria using a different data source, validate your prompt criteria against a target document population, or apply your prompt criteria to a larger population.

10. In the pop-up window, click **I want to validate the prompt criteria on a target document population** to set up your validation queue.
11. In the **Setup Validation** modal, complete the fields as follows:
 - a. Target Data Source for Review:
 - i. Click the **Select** button.
 - ii. Click the radio button next to the **All Documents** Saved Search.
 - iii. Click the **Set** button.
 - b. Validation Reviewer Groups:
 - i. Click the **Select** button.
 - ii. Click the checkbox next to the reviewer group with your assigned username in it **[date] – Workshop - aiR for Review – RFS 26 – aiR #** and then click the right arrow to move the user group to the right box.
 - iii. Click the **Save** button.

Select Items - Validation Reviewer Groups

1 - 5 of 5 | 10 per page

Number	Name
☐	Automated Workflows Application
☐	NativeRedactServiceGroup
☐	RelativityOne Admin Group
☐	Review Template - Administrator
☐	kCura Admin Group

1 - 1 of 1 | 10 per page

Number	Name
☐	aiR for Review Workshop 2025 User Group

Save Cancel

- c. Sample Settings:
 - i. Size: **10 documents** (make sure you update this to 10)
 - ii. Richness Estimate: **leave as-is**
 - iii. Margin of Error Estimate: this will automatically update when you change the Size



Note

These are interconnected fields. When you update the sample size, the Margin of Error Estimate (Recall) will automatically update, and vice versa. Updates to sample size and Margin of Error Estimate (Recall) will not update the Richness Estimate, but an update to the Richness Estimate may cause an update to the sample size.

12. Click **Create Validation Set & Queue** button.

Setup Validation

This process will estimate prompt criteria accuracy and effectiveness against a large data set. A Review Queue will be created to review the sample. Control queue access and monitor review progress in Review Center.

Target Data Source for Review

The target population of documents for the full review. The validation sample is pulled from this data source. It is **strongly recommended** that this data source does not change once validation is started. The sample will default to 1,000.

All Documents [Change](#)

Validation Reviewer Groups

The user group(s) who will review the validation sample. Reviewers access the sample and code documents via the Review Queues tab.

aiR for Review Workshop 2025 User Group [Change](#)

Sample Settings

The sample is taken from the target data source for review and validation reviewers must code all sample documents. Select a richness estimate for the relevant documents in the data set. The recall margin of error estimates how well the sample will estimate recall of the review. A lower margin will increase the sample size and elusion margin of error.

Size	Richness Estimate	Margin of Error Estimate (Recal
10	25%	±49.6%

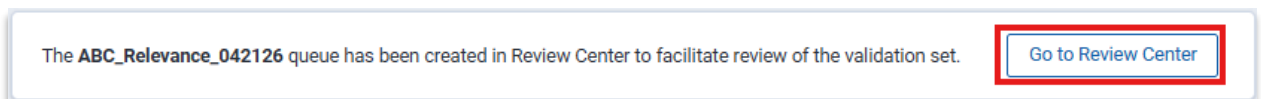
[Show Advanced Settings](#)

All statistics are reported with 95% confidence intervals.
[Learn more about validation settings.](#)

[Create Validation Set & Queue](#) [Cancel](#)

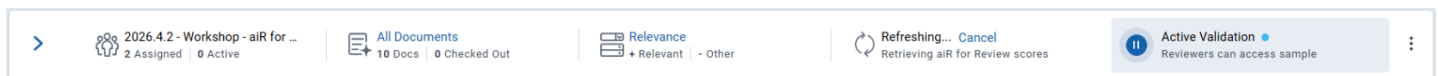
13. Click **Start Analysis** on the job time estimate modal.

14. A new notification should appear above the Metrics Summary tab indicating a validation queue has been created in Review Center. Click the **Go to Review Center** button to seamlessly navigate to Review Center.



Creating a validation set and queue may take a few minutes. Please wait for the queue to indicate it is active before proceeding. This may require a refresh.

15. In the Queue Summary Section, notice the following:



- The Reviewer Group chosen on validation setup.
- The name of the aiR for Review project and number of documents in the queue.
- Relevance field and positive choice should match your selections in the aiR for Review prompt criteria.
- The Review is automatically active.

The queue is ready for Review. Let's review our validation sample.

16. Navigate to **Review Queues** tab in the left sidebar.

17. Find the card with your project name on it and click the **Start Review** button.

ABC_Relevance_20260327 - 2



Ready to review

Start Review

Total Docs in Queue
10

Total Remaining Unreviewed Docs
10

My Docs Reviewed Today
0

My Docs Reviewed Total
0

18. Review the first document and decide if it is Relevant to our case or not. You can expand the aiR for Review analysis pane on the left if you would like to review the aiR for Review analyses while reviewing documents.
19. Code the document for Relevance in the **aiR Workshop** coding layout on the right.
20. Click the **Save & Next** button.
21. Review and code the remaining 9 documents.



Note

Similar to before, this review only needs to be a quick scan of the document. Do not spend more than a couple minutes in total looking through all 10 documents.

22. When you receive the popup indicating there are no more documents left to review, click the **Return to Review Queues** button.

There are no documents to review

If you would like to remain in the viewer, [click here](#).

Return to Review Queues

23. Navigate to the **Review Center** tab in the left sidebar to review the results of the validation queue.
24. Notice the following about your validation project:
 - a. On the Validation Queue tab, the status is **Validation Pending**.
 - b. A new notification is available above the Queue Summary section indicating you can accept to complete the queue or reject to re-activate review.
 - c. An “Adjust Cutoff Score” option lets you choose whether to consider borderlines as Relevant or not.
 - d. Validation metrics will be available on the Status Bar.



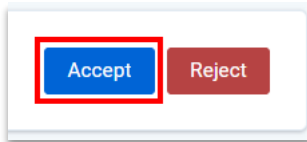
Note

Since we are in a training instance, validation metrics may not appear right away as the model needs to refresh. If you do not see validation metrics when you return to Review Center, refresh the browser. This may take a few minutes.

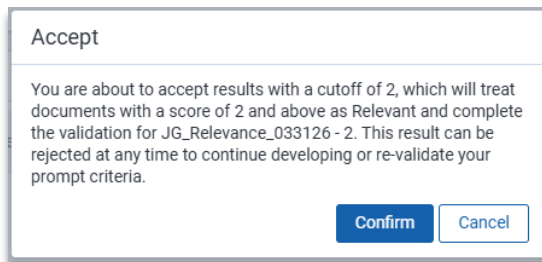
Also, due to the small validation sample, it is possible that validation metrics may be all zeros. In practice, your validation sample would be a more representative sample of the unreviewed population and metrics would be populated accordingly.

For this workshop, we will assume we are satisfied with our validation statistics and our Cutoff Score, and accept the results.

25. On the notification tab above the Queue Summary, click the **Accept** button to complete the queue.



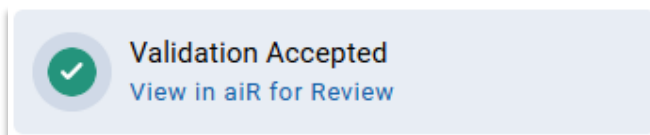
26. On the confirmation popup, click **Confirm**.



Note

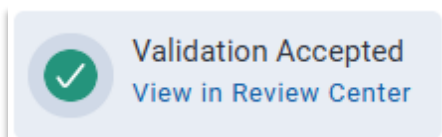
If you change your mind after accepting the validation results, you can later reject validation by clicking the 3-dot menu on the far right of the Project Details Strip to re-activate the review.

27. The queue is now complete and you can navigate back to aiR for Review. Click the **View in aiR for Review** link.

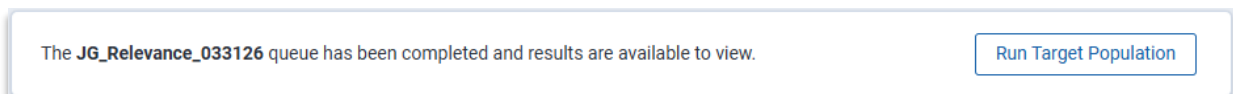


28. Notice the following updates in the aiR for Review project page:

- a. Analyze button in the Project Details Strip of aiR for Review now says Validation Accepted.



- b. An additional banner is visible confirming validation results have been accepted and asks if you are ready to review the full target population.





Note

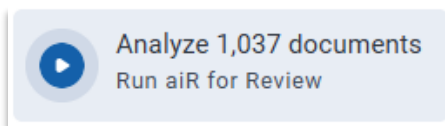
In practice, you have two options:

- If your review population is within the limits of an individual project run, you can click the Run Target Population button to apply your prompt criteria to the remainder of your population.
- If your review population is too large for a single project run OR you are not ready to apply your prompt criteria to your remaining review population, you can use project sets to manage your larger runs.

29. Click the **Run Target Population** button. The project set changes to an “apply” set.

Apply	All Documents 0 analyzed 1,037 total	Version 2 Saved 4/2/2026
Apply	All Documents 0 analyzed 1,037 total	Version 2 Saved 4/2/2026
Validate	All Documents 10 analyzed	Version 2 ✓ Ran 4/2/2026
Develop	Documents for Prompt Iter... 10 analyzed	Version 2 Ran 4/2/2026
Develop	Documents for Prompt Iter... 10 analyzed	Version 1 Ran 4/2/2026

30. You can see that the Analyze button now shows the full population size, however, we will NOT be running the full analysis in our workshop.



Exercise Complete

The end of the training exercise.



Resources

Check out help.relativity.com for more info on this feature/workflow.

aiR for Lawyers, Session Objective

To provide a comprehensive understanding of aiR for Review and the aiR suite, focusing on its advanced AI-driven features and their practical applications in e-discovery through lecture and hands-on exercises.

Outline

- **Introduction and Legal Principles** (10 min.)
 - Legal highlights
 - General principles
 - Case law (ABA guidance, applicable decisions)
 - What is aiR?
 - aiR for Review
- **Understanding Relativity aiR** (5 min.)
 - Principles of Relativity AI
 - Features and Capabilities
 - Practical Application and Use Cases for aiR for Review
- **Identify your population** (15 min.)
 - Best practices
 - Tools to assist
- **Create a project** (20 min.)
 - Project setup
 - Constructing the review protocol
 - Creating the prompts
- **Review the results** (15 min.)
 - Document level results and the viewer
 - Citations, Rationale and Recommendations
- **Iterate on your prompts** (10 min.)
- **Versioning** (5 min.)
- **aiR for Privilege Experience** (5 min.)
- **aiR for Case Strategy Experience** (5 min.)